

Către,
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ
SECTORUL INSTRUMENTELOR ȘI INVESTIȚIILOR FINANCIARE
Direcția Generală

BURSA DE VALORI BUCUREȘTI

RAPORT CURENT

conform Regulamentului nr. 5/2018 și Legii nr. 24/2017
privind emitenții de instrumente financiare și operațiuni de piață
Data raportului: 09.05.2025

Societatea emitentă **Lion Capital SA** • Sediul social **Calea Victoriei nr. 35 A, Arad 310158** • Tel **+40257 304 438** • Fax **+40257 250 165** • Web **www.lion-capital.ro** • Email **office@lion-capital.ro** • CIF **RO2761040** • Nr. ORC **J1992001898023** • Nr. Registru ASF AFIAA **PJR07.1AFIAA/020007/09.03.2018** • Nr. Registru ASF FIAIR **PJR09FIAIR/020004/01.07.2021** • Codul de identificare a entității juridice (LEI) **254900GAQ2XT8DPA7274** • Capital social **50.751.005,60 lei** • Piața reglementată **BVB** - categoria Premium (**simbol: LION**)

Eveniment important de raportat:

Notificare conform art. 71 alin. (1) din Legea 24/2017

Lion Capital informează investitorii că, în data de 08.05.2025, a primit *Notificarea de modificare a pragului de deținere Lion Capital SA întocmită conform art. 71 alin. (1) din Legea nr. 24/2017(R) și Regulamentului ASF nr. 5/2018 (Anexa 18)* din partea DAYRICH (CYPRUS) LTD.

Notificarea primită este anexată prezentei.

Director,
Florin-Daniel Gavrilă

RC Conformitate,
Ilie Gavra

To: **Lion Capital SA**



Standard form for the notification of the major holdings

-Anexx no. 18-

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority) email: office@lion-capital.ro
investitori@lion-capital.ro

1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached LION CAPITAL SA (symbol LION)				
2. Reasons for notification(please mark the appropriate box or boxes): [.]A purchase or assignment of voting rights [.X.] A purchase or assignment of financial instruments- [.]An event changing the distribution of voting rights [.X..]Others(please specify) ⁱⁱ – art. 72 lit. i) din Legea 24/2017				
3. Details of the person subject to the obligation of notification ⁱⁱⁱ				
Name/Designation : DAYRICH (CYPRUS) LTD			Headquarters city and country (if applicable) Spyrou Kyprianou, 20, Chapo Central, Flat/ Office 201, 1075 Nicosia, Cyprus	
4. Full name/designation of the shareholder / shareholders (if different from point 3) ^{iv}				
5. Date of dropping under, reaching or exceeding the threshold (vote percentage) – 06.05.2025				
6. Total positions of the persons subject to the obligation of notification:				
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights
The resulting situation, on the day it dropped below, exceeded or reached the threshold.	9,88%	-	9,88%	50.159.000
Position at the previous notification date (if applicable)				
7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached ^{vii}				
A: Voting rights attached to the shares				

Class/type of shares ISIN code, as the case may be	Number of voting rights ^{viii}		% of the voting rights	
	Direct Art. 71 paragraph (1) – (3) of Law no. 24 /2017)	Indirect Art.72 of Law no. 24/2017)	Direct Art.71 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art.72 of Law no. 24/2017)
ROSIFAACNOR2		25.159.000		4,96%
ROSIFAACNOR2		25.000.000		4,92%
SUBTOTAL A		50.159.000		9,88%

B 1: Financial instruments according to art. 75 paragraph (1) section (a) of Law no. 24 /2017)

Type of financial instrument	Date of expiry(due date)	Conversion/execution period	The number of voting rights that can be acquired if the instrument is executed / converted	% of the voting right
SUBTOTAL B.1				

B 2: Financial instruments with a similar economic effect in accordance with art. 75 paragraph (1) section (b) Law no. 24/2017

Type of financial instrument	Date of expiry (due date)	Conversion /execution period	Physical or cash settlement	Number of voting rights	% of the voting rights
SUBTOTAL B.2					

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)

[..] The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.

[X.] The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them.^{xiii}

Name/Designation	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified
1. Nabil Lakis (indirect ownership)	N/A	N/A	N/A

2. Dayrich (Cyprus) LTD (indirect ownership)	N/A	N/A	N/A
3. Aris Capital S.A.(direct ownership)	4,92	N/A	4,92
4. OSHIA HOLDINGS LTD. (direct ownership)	4,96	N/A	4,95
9. In the case of a vote by a representative:: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].			
10. Additional information			

Drawn up in Nicosia on 07.05.2025

CHRISTOPHOROS CHRISTOPHI – Director of Safe Street Management Ltd sole director of Dayrich (Cyprus) Ltd