Către,

AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ
SECTORUL INSTRUMENTELOR ȘI INVESTIȚIILOR FINANCIARE
Direcția Generală

BURSA DE VALORI BUCUREȘTI

RAPORT CURENT
conform Regulamentului nr. 5/2018 și Legii nr. 24/2017
privind emitenții de instrumente financiare și operațiuni de piață
Data raportului: 05.09.2024

Societatea emitentă **Lion Capital SA** • Sediul social **Calea Victoriei nr. 35 A, Arad 310158** • Tel **+40257 304 438** • Fax **+40257 250 165** • Web **www.lion-capital.ro** • Email **office@lion-capital.ro** • CIF **RO2761040** • Nr. ORC **J02 / 1898 / 02.09.1992** • Nr. Registru ASF AFIAA **PJR07.1AFIAA/020007/09.03.2018** • Nr. Registru ASF FIAIR **PJR09FIAIR/020004/01.07.2021** • Codul de identificare a entității juridice (LEI) **254900GAQ2XT8DPA7274** • Capital social **50.751.005,60 lei** • Piața reglementată **BVB** - categoria Premium **(simbol: LION)**

Eveniment important de raportat:

Notificare conform art. 71 alin. (1) din Legea 24/2017

Lion Capital informează investitorii că, în data de 04.09.2024, a primit *Notificarea de modificare a pragului de deținere Lion Capital SA întocmită conform art. 71 alin. (1) din Legea nr. 24/2017(R) și Regulamentului ASF nr. 5/2018 (Anexa 18)* din partea acționarului OPUS-CHARTERED ISSUANCES SA.

Notificarea primită este anexată prezentei.

Președinte - Director General
Bogdan-Alexandru Drăgoi

RC Conformitate,
Ilie Gavra

Annex no. 18, Reg ASF 5/2018

TO: LION CAPITAL S.A.

Standard form for the notification of major holdings

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority) Email: ***office@lion-capital.ro; investitori@lion-capital.ro***

1. 1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached [i] **LION CAPITAL S.A.**
2. Reasons for notification (please mark the appropriate box or boxes: [_] A purchase or assignment of voting rights [**X**] A purchase or assignment of financial instruments [_] An event changing the distribution of voting rights [_]Others(please specify) [ii]: .....
3. Details of the person subject to the obligation of notification [III]:

Name/Designation: **OPUS-CHARTERED ISSUANCES SA**	Headquarters city and country (if applicable) **LUXEMBOURG**

4. Full name/designation of the shareholder / shareholders (if different from point 3) [IV]
5. Date of dropping under, reaching or exceeding the threshold (vote percentage) [V]: **30.08.2024**

6. Total positions of the persons subject to the obligation of notification:

	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights [VI]
The resulting situation, on the day it dropped below, exceeded or reached the threshold	**4,95947%**		**4,95947 %**	**507.510.056**
Position at the previous notification date (if applicable)	**5,07717%**		**5,07717%**	**507.510.056**

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached [VII]				
A: Voting rights attached to the shares				
Class/type of shares ISIN code, as the case may be	Number of voting rights [VIII]		% of the voting rights	
	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)
ROSIFAACNOR2	**25.169.826**		**4,95947 %**	
SUBTOTAL A	**25.169.826**		**4,95947%**	

B1 : Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017				
Type of financial instrument	Date of expiry [IX] (due date)	Conversion/execution period [X]	The number of voting rights that can be acquired if the instrument is executed / converted	% of the voting rights
-	-	-	-	-
		SUBTOTAL B.1.		

B2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017					
Type of financial instrument	Date of expiry [IX] (due date)	Conversion /execution period [X]	Physical or cash settlement [XI]	Number of voting rights	% of the

					votin g rights
-	-	-	-	-	-
			SUBTOTAL B.2.		

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box):
[**X**]The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.[XII]
[_]The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them [XIII]

Name/Designation [Xiv]	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative:: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].

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10. Additional information [XV]. -

Drawn up in Luxembourg on 03.09.2024

Tobias Wenkel, B-Director