

Form for the notification of holdings over 5% according to art. 69 et seq. from Law no. 24/2017 and ASF Regulation no. 5/2018

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority)

1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached

Name: SOCIETATEA DE INVESTITII FINANCIARE BANAT-CRIȘANA S.A.
Registered office: 35A Calea Victoriei, Arad, 310158, Romania
Trade Registry no.: J02/1898/1992
Sole registration code: RO2761040
Symbol: SIF1
Legal entity identifier (LEI): 254900GAQ2XT8DPA7274

2. Reasons for notification (please mark the appropriate box or boxes:

- A purchase or assignment of voting rights
 A purchase or assignment of financial instruments
 An event changing the distribution of voting rights
 Others (please specify): **Reduction of the share capital of the issuer according to the current report of the issuer dated 30.12.2022**

3. Details of the person subject to the obligation of notification:

Name/Designation: Opus – Chartered Issuances S.A duly represented by Mr. Daniel Georg Maier, as Director	Headquarters city and country (if applicable) 6, Rue Eugène Ruppert, L-2453, Luxembourg
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4. Full name/designation of the shareholder / shareholders (if different from point 3):

N/A

5. Date of dropping under, reaching or exceeding the threshold (vote percentage):

30.12.2022

6. Total positions of the persons subject to the obligation of notification:

	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights

The resulting situation, on the day it dropped below, exceeded or reached the threshold	5,07717%	-	5,07717%	25,767,140
Position at the previous notification date (if applicable)				

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached

A: Voting rights attached to the shares

Class/type of shares ISIN code, as the case may be	Number of voting rights		% of the voting rights	
	Direct Art. 71 (former art. 69) paragraph (1) – (3) of Law no. 24 /2017	Indirect Art. 72 (former art. 70) of Law no. 24/2017)	Direct Art. 71 (former art. 69) paragraph (1) – (3) of Law no. 24 /2017	Indirect Art. 72 (former art. 70) of Law no. 24/2017)
	25,767,140		5,07717%	
SUBTOTAL A	25,767,140		5,07717%	

B 1: Financial instruments according to art. 75 (former art. 73) paragraph (1) section (a) of Law no. 24 /2017

Type of financial instrument	Date of expiry (Due date)	Conversion /execution period	The number of voting rights that can be acquired if the instrument is exercised/converted	% of the voting rights
SUBTOTAL B.1				

B 2: Financial instruments with a similar economic effect in accordance with art. 75 (former art. 73) paragraph (1) section (b) Law no. 24/2017

Type of financial instrument	Date of expiry (Due date)	Conversion /execution period	Physical or cash settlement	Number of voting rights	% of the voting rights

SUBTOTAL B.2		
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8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)

[X] The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.

[] The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them:

N/A

Name/Designation	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].

10. Additional information

N/A

Luxembourg,
January 4, 2023

Opus – Chartered Issuances S.A.
Daniel Georg Maier, Director



