

**STATEMENT OF** **Annex 10**  
**SIF Banat-Crișana assets and liabilities** as per Reg. 7/2020  
**AIFRI established by a constitutive act**  
**30.09.2021**

ITEM	VALUE [RON]
<b>1 Intangible assets</b>	<b>5,114</b>
<b>2 Tangible assets</b>	<b>3,821,393</b>
<b>3 Investment property</b>	<b>12,255,013</b>
<b>4 Biological assets</b>	<b>-</b>
<b>5 Assets representing rights to use the underlying assets in a leasing contract</b>	<b>717,744</b>
<b>6 Financial assets</b>	<b>3,109,798,139</b>
6.1 Financial assets measured at amortized cost	-
<b>6.2 Financial assets measured at fair value through profit and loss</b>	<b>1,605,658,520</b>
6.2.1 Shares	1,181,215,307
6.2.1.1 Admitted to trading on a trading venue	875,386,415
6.2.1.2.1 in Romania	875,386,415
6.2.1.2.1.1 Traded in the last 30 trading days	400,782,930
6.2.1.2.1.2 Not traded in the last 30 trading days	474,603,485
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.1.2 Not admitted to trading	305,828,892
6.2.1.2.1 in Romania	305,828,892
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
<b>6.2.2 Corporate bonds</b>	<b>37,115,244</b>
6.2.2.1 Admitted to trading on a trading venue	37,115,244
6.2.2.1.1 in Romania	37,115,244
6.2.2.1.1.1 Traded in the last 30 trading days	-
6.2.2.1.1.2 Not traded in the last 30 trading days	37,115,244
6.2.2.1.2 in a Member State	-
6.2.2.1.3 in a third country	-
6.2.2.2 Not admitted to trading	-
<b>6.2.3 Securities of AIF / UCITS</b>	<b>387,327,970</b>
6.2.3.1 Shares	-
6.2.3.2 Fund units	387,327,970
6.2.3.2.1 Admitted to trading on a trading venue	-
6.2.3.2.2 Not admitted to trading	387,327,970
6.2.3.2.2.1 in Romania	346,966,350
6.2.3.2.2.2 in a Member State	-
6.2.3.2.2.3 in a third country	40,361,620
<b>6.3 Financial assets measured at fair value through other comprehensive income</b>	<b>1,504,139,619</b>
6.3.1 Shares	1,412,283,414
6.3.1.1 Admitted to trading on a trading venue	1,303,038,678
6.3.1.2.1 in Romania	1,114,752,052
6.3.1.2.1.1 Traded in the last 30 trading days	1,100,983,367
6.3.1.2.1.2 Not traded in the last 30 trading days	13,768,685
6.3.1.2.2 in a Member State	188,286,626
6.3.1.2.2.1 Traded in the last 30 trading days	188,286,626
6.3.1.2.2.2 Not traded in the last 30 trading days	-
6.3.1.2.3 in a third country	-
6.3.1.2.3.1 Traded in the last 30 trading days	-
6.3.1.2.3.2 Not traded in the last 30 trading days	-
6.3.1.2 Not admitted to trading	109,244,736
6.3.1.2.1 in Romania	109,244,736
6.3.1.2.2 in a Member State	-
6.3.1.2.3 in a third country	-
<b>6.3.2 Corporate bonds</b>	<b>5,277,104</b>
6.3.2.1 Admitted to trading on a trading venue	5,277,104
6.3.2.1.1 in Romania	5,277,104
6.3.2.1.1.1 Traded in the last 30 trading days	5,277,104
6.3.2.1.1.2 Not traded in the last 30 trading days	-
6.3.2.1.2 in a Member State	-
6.3.2.1.3 in a third country	-
6.3.2.2 Not admitted to trading	-
<b>6.3.3 Securities of AIF / UCITS</b>	<b>86,579,101</b>
6.3.3.1 Shares	86,579,101
6.3.3.1.1 Admitted to trading on a trading venue	86,579,101
6.3.3.1.1.1 in Romania	86,579,101
6.3.3.1.1.1.1 Traded in the last 30 trading days	86,579,101
6.3.3.1.1.1.2 Not traded in the last 30 trading days	-
6.3.3.1.1.2 in a Member State	-
6.3.3.1.1.3 in a third country	-
6.3.3.1.2 Not admitted to trading	-
6.3.3.2 Fund units	-
<b>7 Cash available (cash and cash equivalent)</b>	<b>214,553,741</b>
<b>8 Bank deposits</b>	<b>189,792,036</b>
<b>9 Other assets:</b>	<b>49,207,792</b>
9.1 Dividends or other receivables	20,906,382
9.2 Other assets	28,301,411
<b>10 Accrued expenses</b>	<b>121,126</b>
<b>11 Total assets</b>	<b>3,580,272,099</b>
<b>12 Total liabilities</b>	<b>204,772,847</b>
12.1 Financial liabilities measured at amortized cost	20,809,287
12.2 Deferred income tax liabilities	183,963,560
12.3 Other liabilities	-
<b>13 Provisions for risks and expenses</b>	<b>-</b>
<b>14 Deferred income</b>	<b>16,944</b>
<b>15 Equity, of which:</b>	<b>3,361,733,927</b>
15.1 Share capital	51,542,236
15.2 Items treated as equity	642,622,709
15.3 Other components of equity	978,283,899
15.4 Premium related to capital	-
15.5 Revaluation reserves	1,176,569
15.6 Reserves	3,220,076,087
15.7 Treasury shares	-5,888
15.8 Retained earnings	683,976,306
15.9 Retained earnings first-time adoption of IAS 29 (debtor account)	-2,537,534,532
15.10 Result for the period	321,596,541
<b>16 Net Asset Value</b>	<b>3,375,482,307</b>
<b>17 Number of issued shares</b>	<b>515,422,363</b>
<b>18 Net Asset Value per Share</b>	<b>6,5490</b>
<b>19 Number of companies in the portfolio, of which:</b>	<b>105</b>
19.1 Companies admitted to trading on an EU trading venue	36
19.2 Companies admitted to trading on a stock exchange in a third country	-
19.3 Companies not admitted to trading	69

ANNEX - according to art.38 par. (4) of Law 243/2019

Assets in SIF Banat-Crişana portfolio evaluated using valuation methods in accordance with International Valuation Standards

as of 30.09.2021

No.	Name of the issuer	Tax Identification Code	Symbol	No. of shares held	No./date of valuation report	RON / share	Total value	Valuation method
<b>Companies not admitted to trading where SIF BC stake is&gt; 33% of the share capital</b>								
1	AZUGA TURISM	28330211		786,882	1777/16.08.2021	27.7900	21,867,451	income approach, discounted cash flow method
2	NAPOMAR	199176		10,256,241	1783/16.08.2021	1.0228	10,490,083	income approach, discounted cash flow method
3	CENTRAL	199230		53,120	1784/16.08.2021	748.5587	39,763,438	income approach, discounted cash flow method
4	SAI MUNTENIA INVEST	9415761		119,976	1785/16.08.2021	438.0833	52,559,482	income approach, discounted cash flow method
5	SIF SPV TWO	40094500		119,988	1781/16.08.2021	0.3878	46,531	asset approach, corrected Net Asset method
6	Administrare Imobiliare SA	20919450		16,049,741	1780/16.08.2021	2.8837	46,282,638	asset approach, corrected Net Asset method
7	SIF1 IMGB	380430		301,078,647	1776/16.08.2021	0.7223	217,469,107	asset approach, corrected Net Asset method
<b>Companies admitted to trading with irrelevant liquidity for the application of the mark to market valuation method (according to Art.114 par. (4) of Reg.9 / 2014)</b>								
8	SIF Imobiliare PLC	HE323682	SIFI	4,499,961	1779/16.08.2021	82.3995	370,794,536	asset approach, corrected Net Asset method
9	SIF Hoteluri	56150	CAOR	31,820,906	1778/16.08.2021	1.8159	57,783,583	income approach, discounted cash flow method
10	IAMU	1766830	IAMU	7,286,299	1786/16.08.2021	6.3167	46,025,365	income approach, discounted cash flow method

Leverage and exposure calculated in accordance with the provisions of Regulation (EU) no. 231/2013 - as of 30.09.2021

Method for calculating AIFRI exposure	Exposure value (RON)	Leverage (%)
Gross method	3,363,314,969	99.64
Commitment method	3,375,482,307	100

SIF Banat-Crişana

Certification of Depository Bank,  
Banca Comercială Română

ITEM	Beginning of the reporting period [31.08.2021]				End of the reporting period [30.09.2021]				Differences (RON)
	% of net asset	% of total assets	Currency	RON	% of net asset	% of total assets	Currency	RON	
<b>I Total assets</b>	<b>105.99</b>	<b>100.00</b>	<b>353,576,614</b>	<b>3,106,812,978</b>	<b>106.07</b>	<b>100.00</b>	<b>585,742,168</b>	<b>2,994,529,931</b>	<b>119,882,506</b>
1 Securities and money market instruments, of which:	67.73	63.90	5,239,495	2,206,019,205	65.79	62.03	193,563,730	2,027,253,710	9,558,740
1.1 Securities and money market instruments admitted or traded on a regulated	62.61	59.07	5,239,495	2,038,926,877	60.21	56.77	5,277,104	2,027,253,710	-11,635,558
1.1.1 shares	61.32	57.85	-	2,001,917,711	58.96	55.59	-	1,990,138,467	-11,779,244
1.1.2 other securities assimilated to these	-	-	-	-	-	-	-	-	0
1.1.3 corporate bonds	1.29	1.22	5,239,495	37,009,166	1.26	1.18	5,277,104	37,115,244	143,687
1.1.4 other debt securities	-	-	-	-	-	-	-	-	0
1.1.5 other securities	-	-	-	-	-	-	-	-	0
1.1.6 money market instruments	-	-	-	-	-	-	-	-	0
1.2 Securities and money market instruments admitted or traded on a regulated market in a member state	5.12	4.83	-	167,092,328	5.58	5.26	188,286,626	-	21,194,298
1.2.1 shares	5.12	4.83	-	167,092,328	5.58	5.26	188,286,626	-	21,194,298
1.2.2 other securities assimilated to these	-	-	-	-	-	-	-	-	0
1.2.3 corporate bonds	-	-	-	-	-	-	-	-	0
1.2.4 other debt securities	-	-	-	-	-	-	-	-	0
1.2.5 other securities	-	-	-	-	-	-	-	-	0
1.2.6 money market instruments	-	-	-	-	-	-	-	-	0
1.3 Securities and money market instruments admitted on a stock exchange in a third country or negotiated on another regulated market in a third country, that operates on a regular basis and is recognized and open to the public, approved by ASF, of which:	-	-	-	-	-	-	-	-	0
2 Newly issued securities	-	-	-	-	-	-	-	-	0
3 Other securities and money market instruments	12.63	11.92	-	412,346,625	12.30	11.59	-	415,073,628	2,727,003
4 Bank deposits, of which:	5.84	5.51	177,687,112	13,132,865	5.62	5.30	178,139,790	11,652,246	-1,027,941
4.1 bank deposits with credit institutions in Romania;	5.84	5.51	177,687,112	13,132,865	5.62	5.30	178,139,790	11,652,246	-1,027,941
4.2 bank deposits with credit institutions in a Member State;	-	-	-	-	-	-	-	-	0
4.3 bank deposits with credit institutions in a third country.	-	-	-	-	-	-	-	-	0
5 Derivatives traded on a regulated market	-	-	-	-	-	-	-	-	0
6 Current accounts and cash	5.26	4.96	170,650,008	1,065,294	6.36	5.99	214,038,648	515,092	42,838,439
7 Money market instruments other than those traded on a regulated market, as referred to in Art. 82(g) of GEO no. 32/2012 - Repo contracts on securities	-	-	-	-	-	-	-	-	0
8 Equity securities of AIF/UCITS (RO: FIA/OPCVM) of which:	13.45	12.69	-	438,994,567	14.04	13.24	-	473,907,071	34,912,504
8.1 AIF shares	-	-	-	75,099,754	-	-	-	86,579,101	11,479,347
8.2 UCITS fund units	-	-	-	363,894,814	-	-	-	387,327,970	23,433,156
9 Dividends or other rights receivable	0.55	0.52	-	18,027,633	0.62	0.58	-	20,906,382	2,878,749
10 Other assets (amounts in transit, amounts with distributors, with brokers, etc.).	0.53	0.50	-	17,226,789	1.34	1.26	-	45,221,801	27,995,012
<b>II Total liabilities</b>	<b>5.99</b>	<b>5.65</b>	<b>-</b>	<b>195,436,231</b>	<b>6.07</b>	<b>5.72</b>	<b>-</b>	<b>204,789,791</b>	<b>9,353,561</b>
1 Expenses for the payment of fees due to AIFM	-	-	-	-	-	-	-	-	0
2 Expenses for the payment of fees due to depository bank	-	-	-	-	-	-	-	-	0
3 Expenses for the payment of fees due to intermediaries	-	-	-	-	-	-	-	-	0
4 Expenses on turnover fees and other banking services	-	-	-	-	-	-	-	-	0
5 Interest expenses	-	-	-	-	-	-	-	-	0
6 Issuance expenses	-	-	-	-	-	-	-	-	0
7 Expenses with the payment of commissions/fees due to ASF	-	-	-	-	-	-	-	-	0
8 Financial audit costs	-	-	-	-	-	-	-	-	0
9 Other approved expenses / liabilities	5.99	5.65	-	195,436,231	6.07	5.72	-	204,789,791	9,353,561
10 Redemptions payable	-	-	-	-	-	-	-	-	0
<b>III Net Asset Value (I-II)</b>	<b>100.00</b>	<b>94.35</b>	<b>353,576,614</b>	<b>2,911,376,748</b>	<b>100.00</b>	<b>94.28</b>	<b>585,742,168</b>	<b>2,789,740,139</b>	<b>110,528,945</b>

## Statement of net asset value per share 30.09.2021

RON

ITEM	Current period	Corresponding period of the previous year *	Differences
Net Asset Value	3,375,482,307	2,624,536,099	750,946,208
Number of fund units / shares outstanding	515,422,363	514,542,363	880,000
Net asset value per share	6.5490	5.1007	1.4482

## DETAILED STATEMENT OF INVESTMENTS AS OF: 30.09.2021

## I. Securities admitted or traded on a regulated market in Romania

## 1. Shares traded in the last 30 trading days (working days)

No.	Issuer	Symbol	Date of last trading session	No. of shares held	Nominal value	Value of share	Total value	Stake of issuer's share capital	Weight in AIFRI total assets
					RON	RON	RON	%	%
1	BANCA TRANSILVANIA	TLV	30-Sep-21	277,092,946	1.00	2,6800	742,609,095	4.3903	20.74
2	BRD - GROUPE SOCIETE	BRD	30-Sep-21	13,615,497	1.00	18.8000	255,971,344	1.9537	7.15
3	BIOFARM	BIO	30-Sep-21	362,096,587	0.10	0.6380	231,017,623	36.7471	6.45
4	VRANCART	VNC	30-Sep-21	774,416,054	0.10	0.2180	168,822,700	75.0633	4.72
5	CONPET	COTE	30-Sep-21	562,740	3.30	82.0000	46,144,680	6.5000	1.29
6	COMPANIA HOTELIERA	RCHI	20-Sep-21	113,934,583	0.10	0.1570	17,887,730	13.6687	0.50
7	OMV PETROM	SNP	30-Sep-21	35,865,800	0.10	0.4570	16,390,671	0.0633	0.46
8	ANTIBIOTICE	ATB	30-Sep-21	14,167,736	0.10	0.5680	8,047,274	2.1104	0.22
9	ARGUS	UARG	29-Sep-21	1,790,432	1.50	1.8000	3,222,778	5.0039	0.09
10	BURSA DE VALORI	BVB	30-Sep-21	115,414	10.00	25.0000	2,885,350	1.4338	0.08
11	COMELF	CMF	28-Sep-21	1,211,907	0.58	1.9000	2,302,623	5.3919	0.06
12	SATURN	SATU	30-Sep-21	346,926	2.50	5.5500	1,925,439	17.5385	0.05
13	ARCELOR MITTAL	SIDG	23-Sep-21	5,921,324	2.00	0.2020	1,196,107	2.9820	0.03
14	PRIMACONSTRUCT	PCTM	8-Sep-21	90,685	2.50	12.7000	1,151,700	15.6969	0.03
15	SIFI Q LOGISTIC	CACU	30-Sep-21	54,486	2.50	17.3000	942,608	5.5275	0.03
16	INDUSTRIA SARMEI CAMPIA	INSI	16-Sep-21	4,604,082	0.10	0.1350	621,551	1.2497	0.02
17	URBANA	URBA	30-Sep-21	13,208	9.20	27.4000	361,899	16.5830	0.01
18	PROSPECTIUNI	PRSN	30-Sep-21	5,198,500	0.10	0.0510	265,124	0.7240	0.01
19	PROFESSIONAL IMO	PPLI	15-Sep-21	1	1.00	2.5600	3	-	0.00
<b>TOTAL</b>							<b>1,501,766,296.62</b>		<b>41.95</b>

## 2. Shares not traded in the last 30 trading days (working)

No.	Issuer	Symbol	Date of last trading session	No. of shares held	Nominal value	Value of share	Total value	Stake of in issuer's share capital	Weight in AIFRI total assets
					RON	RON	RON	%	%
1	SIF IMOBILIARE	SIFI	14-Aug-20	4,499,951	4.47	82.3995	370,794,536	99.9997	10.36
2	SIF HOTELURI	CAOR	6-Sep-21	31,820,906	2.50	1.8159	57,783,583	98.9997	1.61
3	IAMU	IAMU	30-Sep-21	7,286,299	2.50	6.3167	46,025,365	76.6967	1.29
4	MOBEX	MOBG	2-Jul-21	443,765	2.50	18.5805	8,245,376	18.0517	0.23
5	REVA	REVA	9-Aug-21	74,777	2.50	48.3390	3,614,645	5.0112	0.10
6	ANTECO	ANTE	29-Jun-21	7,042,220	0.10	0.1460	1,028,164	17.2036	0.03
7	TRANSSEX	TRNG	2-Jul-21	143,577	2.50	6.1326	880,500	2.6965	0.02
8	SOMETRA	SOMR	9-Jul-21	1,217,602	2.50	0.0000	0	4.5814	0.00
9	TALC DOLOMITA	TALD	9-Oct-15	167,108	2.50	0.0000	0	7.8944	0.00
10	ICSH	ICSH	26-Mar-12	84,500	2.50	0.0000	0	1.2891	0.00
11	PETROCART	PTRC	10-Jul-19	11,852,163	0.50	0.0000	0	30.1767	0.00
12	SIFI UNITEH	UNIT	12-Aug-20	158,573	2.50	0.0000	0	36.3399	0.00
13	UCM	UCM	6-Dec-11	1,071,837	0.10	0.0000	0	0.9750	0.00
<b>TOTAL</b>							<b>488,372,170</b>		<b>13.64</b>

## 3. Shares not traded in the last 30 trading days (working days) for which the financial statements are not obtained within 90 days from the legal date of submission

Not the case

## 4. Preference rights / allocation rights

Not the case

## 5. Bonds admitted to trading issued or guaranteed by authorities of local public administration / corporate bonds

No.	Issuer	Bond symbol	Date of last trading session	No. of bonds held	Date of acquisition	Date of coupon	Date of coupon maturity	Initial value	Daily increase	Cummulative interest	Cummulative discount/prime	Market price	Total value	Weight in total issued bonds	Weight in AIFRI total assets
								RON	RON	RON	RON	RON	RON	RON	RON
1	VRANCART ADJUD	VNC24		368,748	17-Mar-17	25-Jul-21	24-Oct-21	36,874,800	3,536	240,444	0		37,115,244	96.41	1.04
2	IMPACT	IMP22E		210	19-Dec-17	22-Jun-21	19-Dec-21	5,194,455	818	82,649	0		5,277,104	8.39	0.15
<b>TOTAL</b>													<b>42,392,348</b>		<b>1.18</b>

## 6. Bonds admitted to trading issued or guaranteed by central government authorities

Not the case

## 7. Other securities admitted to trading on a regulated market

Not the case

## 8. Amounts being settled for securities admitted or traded on a regulated market in Romania

Not the case

II. Securities admitted or traded on a regulated market in a Member State

1. Shares traded in the last 30 trading days (business days)

Issuer	ISIN code	Date of last trading session	No. of shares held	Nominal value*	Value of share	NBR currency rate EUR/RON	Total value	Stake in issuer's share capital	Weight in AIFRI total assets
				currency	currency	RON	RON	%	%
ERSTE GROUP BANK AG	EBS	30-Sep-21	1,000,000		38.06	4.9471	188,286,626	0.2327	5.26
<b>TOTAL</b>							<b>188,286,626</b>		<b>5.26</b>

2. Bonds admitted to trading issued or guaranteed by authorities of local public administration , corporate bonds

Not the case

3. Bonds admitted to trading issued or guaranteed by central government authorities

Not the case

4. Other securities admitted to trading on a regulated market of a Member State

Not the case

5. Amounts being settled for securities admitted or traded on a regulated market in a Member State

Not the case

**III. Securities admitted or traded on a regulated market in a third country**

Not the case

**IV. Money market instruments admitted or traded on a regulated market in Romania**

Not the case



**V. Money market instruments admitted or traded on a regulated market in a Member State**

Not the case

**VI. Money market instruments admitted or traded on a regulated market in a third country**

Not the case

## **VII. Newly issued securities**

Not the case

**5. Amounts being settled for shares traded on a other systems than regulated market**

Not the case

**VIII.2. Other money market instruments**

Not the case

IX.Current accounts and cash

1. Current accounts and cash, in RON

No.	Bank name	Present value	Weight in total assets of AIFRI
		RON	%
1	Banca TRANSILVANIA	418,221.72	0.01
2	B.R.D. - G.S.G.	67,116.00	0.00
3	Intesa San Paolo	22,060.94	0.00
4	CEC Bank	75.40	0.00
5	Raiffeisen Bank	185.66	0.00
6	Unicredit Tiriac Bank	469.07	0.00
7	Eximbank	916	0.00
8	BCR	5,334	0.00
9	SIF Banat-Crisana - petty cash	713.49	0.00
<b>TOTAL</b>		<b>515,092.26</b>	<b>0.01</b>

2. Current accounts and cash, demoninated in EURO

No.	Bank name	Present value	NBR exchange rate	Present value in RON	Weight in total assets of AIFRI
		currency			%
1	Banca TRANSILVANIA	24,011,826.01	4.9471	118,788,904.45	3.32
2	B.R.D. - G.S.G.	6,750,656.76	4.9471	33,396,174.06	0.93
3	Raiffeisen Bank	494.46	4.9471	2,446.14	0.00
4	BCR	8,507,028.59	4.9471	42,085,121.14	1.18
5	CEC Bank	539.04	4.9471	2,666.68	0.00
6	Eximbank	3,994,225.04	4.9471	19,759,830.70	0.55
<b>TOTAL</b>				<b>214,035,143.17</b>	<b>5.98</b>

3. Current accounts and cash, denominated in USD

No.	Bank name	Present value	NBR exchange rate	Present value in RON	Weight in total assets of AIFRI
		currency			%
1	Banca TRANSILVANIA	204.60	4.2653	872.68	0.00
2	BCR	313.03	4.2653	1,335.17	0.00
<b>TOTAL</b>				<b>2,207.85</b>	<b>0.00</b>

4. Disponibil în conturi curente și numerar denuminate în GBP

No.	Bank name	Present value	NBR exchange rate	Present value in RON	Weight in total assets of AIFRI
		currency			%
1	Banca TRANSILVANIA	225.89	5.7431	1,297.31	0.00
<b>TOTAL</b>				<b>1,297.31</b>	<b>0.00</b>

## X. Depozite bancare pe categorii distincte: constituite la instituții de credit din România / din alt stat membru / dintr-un stat tert

## 1. Depozite bancare denumite în lei

Nr. crt.	Denumire bancă	Data constituirii	Data scadentei	Valoare inițială lei	Creștere zilnică lei	Dobânda cumulată lei	Valoare totală lei	Pondere în activul total al F.I.A.I.R. %
	<b>BANCA TRANSILVANIA</b>							
1		30/09/2021	08/10/2021	1,600,000	57.78	57.78	1,600,058	0.04
2		24/09/2021	08/10/2021	10,050,000	312.67	2,188.67	10,052,189	0.28
<b>TOTAL</b>							<b>11,652,246</b>	<b>0.33</b>

## 2. Bank deposits denominated in foreign currency

No.	Bank name	Set up date	Maturity date	Initial value currency	Daily increase currency	Accrued interest currency	NBR exchange rate EUR/RON	Total value RON	Weight in total assets of AIFRI %
	<b>CEC BANK</b>						4.9471		
1		13/09/2021	13/10/2021	5,000,500	8.22	147.96	4.9471	24,738,706	0.69
2		13/09/2021	13/10/2021	5,000,000	8.22	147.95	4.9471	24,736,232	0.69
3		24/09/2021	25/10/2021	5,000,000	8.22	57.53	4.9471	24,735,785	0.69
4		24/09/2021	25/10/2021	5,000,000	8.22	57.53	4.9471	24,735,785	0.69
	<b>EXIMBANK</b>						4.9471		
1		23/08/2021	23/02/2022	5,334,500	14.82	577.90	4.9471	26,393,164	0.74
2		19/08/2021	19/05/2022	5,671,414	18.90	812.90	4.9471	28,061,074	0.78
3		19/08/2021	19/05/2022	5,000,000	16.67	716.67	4.9471	24,739,045	0.69
<b>TOTAL</b>								<b>178,139,790</b>	<b>4.98</b>

**XI. Derivatives traded on a regulated market**

Not the case

## **XII. Derivatives traded outside regulated markets**

Not the case



**XIII. Money market instruments, other than those traded on a regulated market**

Not the case

XIV. Equity securities of UCITS/AIF

1. Equity securities denominated in RON

No.	Fund name	Date of last trading session	No. of securities held (shares/fund units)	Value of equity security (NAV/unit)	Market price	Total value	Weight in UCITS/AIF's total equity securities	Weight in total assets of AIFRI
				RON	RON	RON	%	%
<b>Shares</b>								
1	EVERGENT INVESTMENTS	30-Sep-21	1,598,958		1.4450	2,310,494	0.1630	0.06
2	SIF MUNTENIA	30-Sep-21	40,123,500		1.5650	62,793,278	5.1136	1.75
3	SIF OLTENIA	30-Sep-21	11,608,286		1.8500	21,475,329	2.3217	0.60
<b>Fund units</b>								
1	Fondul Inchis de Investitii ACTIVE PLUS		15,050.2178	13,581.6100		204,406,189	76.4216	5.71
2	Fondul Inchis de Investitii OPTIM INVEST		3,494.6900	13,246.7800		46,293,390	28.8772	1.29
3	FIA STAR VALUE		9,382.0000	1,201.1300		11,269,002	17.6939	0.31
4	FIA CERTINVEST ACTIUNI		307.6000	276,325.6500		84,997,770	55.6938	2.37
5	ROMANIA STRATEGY FUND Klasse B		58,000.0000	695.8900		40,361,620	50.8772	1.13
<b>TOTAL</b>						<b>473,907,071</b>		<b>13.24</b>

2. Equity securities denominated in foreign currency

Not the case

3. Amounts under settlement for equity securities denominated in RON

Not the case

4. Amounts under settlement for equity securities denominated in foreign currency

Not the case

**XV. Dividend or other receivable rights****1. Dividends receivable**

No.	Issuer	Simbol acțiune	Ex-dividend date	No. of shares held	Gross dividend	Amount receivable	Weight in total assets of AIFRI
					RON	RON	%
1	Banca Transilvania	TLV	22-Sep-21	277,092,946	21,951,593	20,854,013	0.58
2	DEPOZITARUL CENTRAL		12-May-21	9,878,329	32,553	30,925	0.00
3	MOBIROM		28-May-21	11,589	22,572	21,443	0.00
	<b>TOTAL</b>					<b>20,906,382</b>	<b>0.58</b>

**2. Shares distributed without consideration in cash**

Not the case

**3. Shares distributed with consideration in cash**

Not the case

**4. Amounts payable for shares distributed with consideration in cash**

Not the case

**5. Preemptive rights (prior to admission to trading and after the trading period)**

Issuer of shares	Share symbol	Ex-dividend date	No. of preemptive rights	Theoretical value of preemptive rights	Total value
SOMETRA	SOMRR01	29-Sep-20	1,217,602	0	0
VRANCART	VNCR01	17-May-21	774,416,054	0	0
<b>TOTAL</b>				<b>0</b>	<b>0</b>

**Evolution of the net asset value and net asset value per share in the last reporting periods**

	September 2021	August 2021	July 2021
Net asset value	3,375,482,307	3,264,953,362	3,146,216,668
Net asset value per share	6.5490	6.3345	6.1042

**Explanatory note:**

The valuation methods used for the financial instruments for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law are the following:  
For the companies: IAMU, NAPOMAR, SAI MUNTENIA INVEST, CENTRAL, SIF HOTELURI, AZUGA TURISM income approach, discounted cash flow method was used;  
For the companies: SIF 1 IMGB, ADMINISTRARE IMOBILIARE, SIF IMOBILIARE, SIF SPV TWO the asset approach, the corrected Net Asset method was used

Leverage and exposure value as per Regulation (EU) no. 231/2013

Method for calculating AIFRI exposure	Exposure value (RON)	Leverage (%)
Gross method	3,363,314,969	99.64
Commitment method	3,375,482,307	100.00

SIF Banat-Crișana

Certification of Depositary Bank,  
Banca Comercială Română