

STATEMENT OF
assets and liabilities of SIF Banat-Crișana as at
30.06.2017

annex no. 16

DESIGNATION	VALUE [RON]
1. Non-current assets	669,260,655
1.1 Intangible assets	9,373
1.2 Tangible assets	22,605,692
1.3 Financial assets	646,645,590
1.3.1 Listed shares	272,123,450
1.3.2 Unlisted shares	166,558,333
1.3.3 Government securities	-
1.3.4 Certificates of deposit	-
1.3.5 Bank deposits	-
1.3.6 Municipal bonds	-
1.3.7 Corporate bonds	43,419,290
1.3.8 Newly issued securities	-
1.3.9 Units of UCITS and / or non-UCITS	164,544,517
1.3.10 Other financial assets	-
2. Current assets	1,555,799,901
2.1 Inventories	2,239
2.2 Receivables, of which:	4,849,201
2.2.1 Dividends receivables	3,642,624
2.2.2 Receivables rights	-
2.2.3 Other receivables	1,206,577
2.3 Cash and equivalents	1,593,592
2.4 Short term financial investments	1,492,468,497
2.4.1 Listed shares	1,387,674,403
2.4.2 Unlisted shares	-
2.4.3 Municipal bonds	-
2.4.4 Corporate bonds	-
2.4.5 Units of UCITS and / or non-UCITS	104,794,094
2.5 Newly issued securities	-
2.6 Government securities	31,863,578
2.7 Bank deposits	25,000,204
2.8 Certificates of deposit	-
2.9 Other current assets	22,590
3. Derivatives	-
4. Prepaid expenses	75,456
5. Total assets	2,225,136,011
6. Total liabilities	181,131,567
6.1 Loans from bond issues	-
6.2 Amounts owed to credit institutions	-
6.3 Advances received from clients	-
6.4 Trade payables	38,039
6.5 Bills of exchange payable	-
6.6 Amounts owed to group companies	-
6.7 Amounts owed to related parties	-
6.8 Other liabilities, of which	181,093,528
- deferred income tax	159,602,490
7. Provisions for expenses	469,374
8. Deferred income, of which:	8,166
8.1 Investment subsidies	-
8.2 Deferred income	8,166
9. Shareholders' equity, of which:	2,155,789,580
9.1 Share capital	54,884,927
9.2 Share capital premiums	-
9.3 Revaluation differences	97,794
9.4 Reserves	2,806,942,517
* 9.5 Own shares	-53,177,886
9.6 Retained earnings	57,447,494
9.7 Result for the period (YTD)	33,301,127
9.8 Profit appropriation	-
9.9 Retained earnings adoption of IAS 29 for the first time	-2,579,210,815
9.10 Items treated as capital	684,298,992
9.11 Other elements of equity	1,151,205,429
10. Total liabilities	2,337,398,686
11. Net asset	2,203,598,768
** 12. Number of outstanding shares	518,000,000
13. Net asset value per share	4.2541
14. Number of companies in the portfolio, of which:	149
14.1 Companies admitted to trading on a regulated market	31
14.2 Companies admitted to trading on an alternative trading system	27
14.3 Unlisted companies	91

* The value of own shares repurchased through public offer between 02.08.2016 and 23.08.2016

** Pursuant to Art.123, par. (3) of the ASF Regulation no. 9/2014, on the calculation of NAV, this item represents:

"The total number of issued and outstanding shares, less treasury stock"

This statement is provided as a free translation from Romanian, which is the official and binding version

SIF Banat-Crișana

Depository bank

BRD Groupe Société Générale