

**SIF Banat-Crişana's assets and liabilities as at December 29, 2017**  
**recalculated based on the balance sheet approved by the OGM of April 26, 2018**

DESIGNATION	VALUE [RON]
<b>1. Non-current assets</b>	<b>497,254,167</b>
1.1 Intangible assets	7,622
1.2 Tangible assets	23,486,890
1.3 Financial assets	473,759,656
1.3.1 Listed shares	33,075,308
1.3.2 Unlisted shares	166,551,134
1.3.3 Government securities	-
1.3.4 Certificates of deposit	-
1.3.5 Bank deposits	-
1.3.6 Municipal bonds	-
1.3.7 Corporate bonds	43,629,175
1.3.8 Newly issued securities	-
1.3.9 Units of UCITS and / or non-UCITS	230,404,039
1.3.10 Other financial assets	100,000
<b>2. Current assets</b>	<b>2,116,088,769</b>
2.1 Inventories	2,239
2.2 Receivables, of which:	1,527,078
2.2.1 Dividends receivables	-
2.2.2 Receivables rights	-
2.2.3 Other receivables	1,527,078
2.3 Cash and equivalents	1,114,142
2.4 Short term financial investments	2,032,952,991
2.4.1 Listed shares	1,890,821,364
2.4.2 Unlisted shares	-
2.4.3 Municipal bonds	-
2.4.4 Corporate bonds	4,901,163
2.4.5 Units of UCITS and / or non-UCITS	137,230,464
2.5 Newly issued securities	-
2.6 Government securities	65,472,656
2.7 Bank deposits	15,013,818
2.8 Certificates of deposit	-
2.9 Other current assets	5,846
3. Derivatives	-
4. Prepaid expenses	195,080
<b>5. Total assets</b>	<b>2,613,538,017</b>
<b>6. Total liabilities</b>	<b>195,723,302</b>
6.1 Loans from bond issues	-
6.2 Amounts owed to credit institutions	-
6.3 Advances received from clients	-
6.4 Trade payables	174,564
6.5 Bills of exchange payable	-
6.6 Amounts owed to group companies	-
6.7 Amounts owed to related parties	-
6.8 Other liabilities, of which	195,548,737
- deferred income tax	176,433,120
7. Provisions for expenses	-
8. Deferred income, of which:	1,181,726
8.1 Investment subsidies	-
8.2 Deferred income	1,181,726
9. Shareholders' equity, of which:	2,291,240,143
9.1 Share capital	52,000,000
9.2 Share capital premiums	-
9.3 Revaluation differences	97,794
9.4 Reserves	2,806,942,517
* 9.5 Treasury shares	-4,872,849
9.6 Retained earnings	10,602,130
9.7 Result for the period (YTD)	69,553,195
9.8 Profit appropriation	-
9.9 Retained earnings adoption of IAS 29 for the first time	-2,543,241,877
9.10 Items treated as capital	648,330,055
9.11 Other elements of equity	1,251,829,179
<b>10. Total liabilities</b>	<b>2,488,145,171</b>
<b>11. Net asset</b>	<b>2,593,066,109</b>
** 12. Number of outstanding shares	517,460,724
<b>13. Net asset value per share NAV/S</b>	<b>5.0111</b>
14. Number of companies in the portfolio, of which:	139
14.1 Companies admitted to trading on a regulated market	23
14.2 Companies admitted to trading on an alternative trading system	26
14.3 Unlisted companies	90

\* The value of own shares repurchased through public tender offers between 02.08.2016 - 23.08.2016 and 30.08.2017 - 20.09.2017

\*\* Pursuant to Art.123, par. (3) of the ASF Regulation no. 9/2014, on the calculation of NAV, this item represents:

"The total number of issued and outstanding shares, less treasury stock"

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SIF Banat-Crişana

Depository bank

BRD Groupe Société Générale

**SIF Banat-Crişana's assets**  
**as at December 29, 2017**  
**recalculated based on the balance sheet approved by the OGM of April 26, 2018**

RON

ITEM	Beginning of the reporting period 29.11.2017				End of the reporting period 29.12.2017				Differences
	% of net asset	% of total assets	Currency	RON	% of net asset	% of total assets	Currency	RON	
I. Total assets	100.81	100.00	6,583,016	2,377,305,338	100.79	100.00	12,371,479	2,601,166,538	229,649,663
1. Securities and money market instruments, out of which:	72.11	71.53	-	1,705,187,028	74.19	73.61	-	1,923,896,672	218,709,644
1.1. Securities and money market instruments admitted or traded on a regulated market from Romania, out of which:	53.32	52.89	-	1,260,952,580	57.20	56.75	-	1,483,235,708	222,283,128
1.1.1. Shares issued by companies admitted to trading	53.32	52.89	-	1,260,952,580	57.20	56.75	-	1,483,235,708	222,283,128
1.1.2. Municipal bonds	-	-	-	-	-	-	-	-	-
1.1.3. Bonds issued by banking companies	-	-	-	-	-	-	-	-	-
1.2. Securities and money market instruments admitted or traded on a regulated market from a member state	18.79	18.63	-	444,234,448	16.99	16.86	-	440,660,964	-3,573,484
1.3. Securities and money market instruments admitted on a stock exchange from a state not a member or negotiated on another regulated market from a state not a member, that operates on a regular basis and is recognized and opened to the public	-	-	-	-	-	-	-	-	-
2. Newly issued securities	-	-	-	-	-	-	-	-	-
3. Other securities and money market instruments mentioned at art. 187 letter a): securities (by category and by type of issuer) and money market instruments (by category), of which:	8.88	8.81	6,441,895	203,624,630	8.29	8.23	11,398,829	203,682,644	5,014,947
3.1. Shares issued by companies not admitted to trading	7.05	6.99	-	166,609,807	6.42	6.37	-	166,551,134	-58,673
3.2. Corporate bonds	1.84	1.82	6,441,895	37,014,823	1.87	1.86	11,398,829	37,131,509	5,073,619
4. Bank deposits, of which:	0.89	0.89	0	21,109,161	0.58	0.57	0	15,013,818	-6,095,343
4.1. Bank deposits made with credit institutions in Romania	0.89	0.89	0	21,109,161	0.58	0.57	0	15,013,818	-6,095,343
4.2. Bank deposits made with credit institutions of a member state	-	-	-	-	-	-	-	-	-
4.3. Bank deposits made with credit institutions of a non-member state	-	-	-	-	-	-	-	-	-
5. Derivatives financial instruments traded on a regulated market:	-	-	-	-	-	-	-	-	-
5.1. Derivatives financial instruments traded on a regulated market from Romania, on categories	-	-	-	-	-	-	-	-	-
5.2. Derivatives financial instruments traded on a regulated market from a member state, on categories	-	-	-	-	-	-	-	-	-
5.3. Derivatives financial instruments traded on a regulated market from a non-member state, on categories	-	-	-	-	-	-	-	-	-
5.4. Derivatives traded outside the regulated markets, on categories	-	-	-	-	-	-	-	-	-
6. Current accounts and cash	0.06	0.06	141,121	1,331,972	0.04	0.04	972,650	141,492	-358,950
7. Money market instruments, others than those traded on a regulated market, according to art. 101 par. (1) letter g) of Law no. 297/2004	2.76	2.74	0	65,327,690	2.52	2.51	0	65,472,656	144,966
7.1. Municipal bonds not traded	-	-	-	-	-	-	-	-	-
7.2. REPO with govt. bonds denominated in RON and foreign currency	-	-	-	-	-	-	-	-	-
7.3. Govt. bonds	2.76	2.74	0	65,327,690	2.52	2.51	0	65,472,656	144,966
8. UCITS and non UCITS equity securities	15.11	14.99	-	357,355,613	14.18	14.07	-	367,634,503	10,278,890
9. Other assets (amounts in transit, receivables from distributors, brokerage houses, etc.)	0.99	0.98	-	23,369,245	0.98	0.97	-	25,324,755	1,955,510

SIF Banat-Crişana

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### Net Asset Value / Share

as at 29.12.2017

recalculated based on the balance sheet approved by the OGM of April 26, 2018

RON

ITEM	Current period [29.12.2017]	Corresponding period of the previous year [30.12.2016]	Differences
Net Asset	2,593,066,109	1,920,298,265	672,767,844
Number of issued, outstanding shares	517,460,724	518,000,000	-539,276
Unitary net asset value	5.0111	3.7071	1.3040

Note: non-portfolio items for the calculation of net asset portfolio are recognized under IFRS

SIF Banat-Crişana

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Securities admitted or traded on a regulated market in Romania  
as at 29.12.2017 recalculated based on the balance sheet approved by the OGM of April 26, 2018

No.	Issuer	Symbol	Date of last trading session	No. of shares held [units]	Nominal value [RON]	Value of share [RON]	Total value [RON]	Stake in the issuer's share capital [%]	Stake in SIFBC total asset [%]	Stake in SIFBC net asset [%]
<b>LISTED SHARES</b>										
<b>traded in the last 30 days</b>										
1	BANCA TRANSILVANIA	TLV	29.12.17	192,630,200	1.00	2.1300	410,302,326	4.4370	15.71	15.83
2	BRD - GROUPE SOCIETE GENERALE	BRD	29.12.17	13,615,497	1.00	12.9000	175,639,911	1.9537	6.72	6.78
3	VRANCART	VNC	29.12.17	774,416,054	0.10	0.1900	147,139,050	75.0633	5.63	5.68
4	SIF HOTELURI	CAOR	22.12.17	31,820,906	2.50	2.1400	68,096,739	98.9997	2.61	2.63
5	BIOFARM	BIO	29.12.17	228,826,055	0.10	0.2920	66,817,208	23.2222	2.56	2.58
6	S.N.G.N. ROMGAZ S.A.	SNG	29.12.17	1,571,667	1.00	31.3000	49,193,177	0.4078	1.88	1.90
7	SNTGN TRANSGAZ	TGN	29.12.17	43,845	10.00	384.0000	16,836,480	0.3724	0.64	0.65
8	OMV PETROM	SNP	29.12.17	35,865,800	0.10	0.2860	10,257,619	0.0633	0.39	0.40
9	CONPET	COTE	29.12.17	86,575	3.30	99.4000	8,605,555	1.0000	0.33	0.33
10	ANTIBIOTICE	ATB	29.12.17	14,167,736	0.10	0.5380	7,622,242	2.1104	0.29	0.29
11	ELECTRICA S.A.	EL	29.12.17	657,500	10.00	11.3000	7,429,750	0.1901	0.28	0.29
12	COMPA	CMP	29.12.17	4,126,300	0.10	0.9920	4,093,290	1.8857	0.16	0.16
13	COMELF	CMF	28.12.17	1,211,907	0.58	2.2500	2,726,791	5.3919	0.10	0.11
14	ROMPETROL WELL SERVICES	PTR	28.12.17	5,541,900	0.10	0.3940	2,183,509	1.9921	0.08	0.08
15	BERMAS	BRM	29.12.17	1,228,080	0.70	1.0850	1,332,467	5.6979	0.05	0.05
16	ALRO	ALR	29.12.17	120,000	0.50	3.2700	392,400	0.0168	0.02	0.02
17	SSIF BRK FINANCIAL GROUP SA	BRK	29.12.17	2,867,075	0.25	0.0754	216,177	0.8489	0.01	0.01
18	TRANSILVANIA CONSTRUCTII	COTR	28.12.17	10	33.00	33.8000	338	0.0013	0.00	0.00
<b>On an alternative trading system</b>										
19	SIF IMOBILIARE	SIFI	08.12.2017	4,499,961	4.66	90.0000	404,996,490	99.9997	15.50	15.62
20	IAMU	IAMU	20.12.2017	7,286,299	2.50	5.5600	40,511,822	76.6967	1.55	1.56
21	COMPANIA HOTELIERA INTERCONTINENTAL ROMANIA	RCHI	29.12.2017	88,401,642	0.10	0.1200	10,608,197	10.6055	0.41	0.41
22	ARGUS	UARG	27.12.2017	1,790,432	1.50	2.8300	5,066,923	5.0039	0.19	0.20
23	IPROEB	IPRU	29.12.2017	4,097,615	0.30	0.7820	3,204,335	8.6135	0.12	0.12
24	SATURN	SATU	23.11.2017	346,926	2.50	9.0000	3,122,334	17.5385	0.12	0.12
25	ARCELOR MITTAL HUNEDOARA	SIDG	28.12.2017	5,921,324	2.00	0.3790	2,244,182	2.9820	0.09	0.09
26	REVA	REVA	27.12.2017	74,777	2.50	8.0000	598,216	5.0112	0.02	0.02
27	PROSPECTIUNI	PRSN	29.12.2017	5,198,500	0.10	0.0698	362,855	0.7240	0.01	0.01
28	ANTECO	ANTE	22.12.2017	7,042,220	0.10	0.0446	314,083	17.2036	0.01	0.01
29	MOBILA	MOBT	27.12.2017	184,446	2.50	1.2000	221,335	3.4316	0.01	0.01
30	SOMETRA	SOMR	27.12.2017	1,217,602	2.50	0.0202	24,596	4.5814	0.00	0.00
31	PROFESSIONAL IMO PARTNERS	PPLI	29.12.2017	1	1.00	3.4900	3	-	0.00	0.00
							<b>1,450,160,400</b>			

<b>Not traded in the last 30 days</b>										
1	UCM	UCM	06.12.2011	1,071,837	0.10	0.0000	0	0.9750	0.00	0.00

<b>On an alternative trading system</b>										
2	PETROCART	PTRC	21.09.17	7,486,723	0.50	1.2932749	9,682,391	30.1767	0.37	0.37
3	SOMPLAST	SOPL	17.10.17	2,303,180	2.50	3.63498575	8,372,026	70.7511	0.32	0.32
4	SILVANA	SIVX	19.08.09	1,443,772	2.50	3.64094599	5,256,696	96.2832	0.20	0.20
5	MOBEX	MOBG	12.09.17	295,844	2.50	17.2532888	5,104,282	17.4504	0.20	0.20
6	FAMOS	FAMS	29.09.08	31,131	2.50	67.9839141	2,116,407	5.9061	0.08	0.08
7	TRANSGEX	TRNG	16.10.15	143,978	2.50	5.19826825	748,436	2.7040	0.03	0.03
8	PRIMA CONSTRUCT	PCTM	26.11.15	90,685	2.50	6.75271689	612,370	15.6969	0.02	0.02
9	URBANA	URBA	25.09.17	13,208	9.20	44.351339	585,792	16.5830	0.02	0.02
10	INDUSTRIA SARMEI CAMPIA TURZII	INSI	30.10.17	4,604,082	0.10	0.06933528	319,225	4.1320	0.01	0.01
11	COMAT CARAS SEVERIN	OMSE	24.06.15	24,884	2.50	11.1590357	277,681	20.4056	0.01	0.01
12	ARMAX GAZ	ARAX	30.06.17	18,500	10.00	0	-	0.3012	0.00	0.00
13	TALC DOLOMITA	TALD	09.10.15	167,108	2.50	0	-	7.8944	0.00	0.00
14	ICSH	ICSH	26.03.12	84,500	2.50	0	0	1.2891	0.00	0.00
							<b>33,075,308</b>			

<b>ISSUERS of UCITS and non-UCITS TYPE</b>										
1	SIF MOLDOVA	SIF2	29.12.17	51,499,925	0.10	1.4100	72,614,894	4.9606	2.78	2.80
2	SIF MUNTENIA	SIF4	29.12.17	40,123,500	0.10	0.9800	39,321,030	4.9717	1.51	1.52
3	SIF OLTENIA	SIF5	29.12.17	11,603,000	0.10	2.1800	25,294,540	1.9999	0.97	0.98
							<b>137,230,464</b>			

SIF Banat-Crişana

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**Securities admitted or traded on a regulated market in a member state  
as at 29.12.2017 recalculated based on the balance sheet approved by the OGM of April 26, 2018**

No.	Issuer	Symbol	Date of last trading session	No. of shares held [units]	Nominal value [RON]	Value of share [RON]	Total value [RON]	Stake in the issuer's share capital [%]	Stake in SIFBC total asset [%]	Stake in SIFBC net asset [%]
<b>LISTED SHARES</b>										
1	ERSTE GROUP BANK AG	EBS	29.12.2017	2,619,264	-	168.2385	440,660,964	0.6094	16.87	17.00

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Instruments mentioned at art.187 letter a) - Unlisted shares  
as at 29.12.2017 recalculated based on the balance sheet approved by the OGM of April 26, 2018

No.	Issuer	No. of shares held [units]	Date of acquisition	Price of acquisition [RON]	Value of share [RON]	Total value [RON]	Stake in issuers's share capital [%]	Stake in SIFBC total asset [%]	Stake in SIFBC net asset [%]
<b>UNLISTED SHARES</b>									
1	NAPOMAR	10,256,241	6 Jul 2007	2.5202	3.7511	38,472,508	99.4348	1.47	1.48
2	AZUGA TURISM	786,882	13 Feb 2013	37.3316	40.0498	31,514,487	98.9354	1.21	1.22
3	CENTRAL	13,280	1 Oct 2004	1,212.8364	1,587.1409	21,077,231	63.5072	0.81	0.81
4	SAI MUNTENIA INVEST	119,976	22 Jul 2013	192.6210	162.6408	19,512,991	99.9800	0.75	0.75
5	MINERVA	1,077,348	1 Oct 2004	7.9884	16.0891	17,333,561	18.5892	0.66	0.67
6	GAZ VEST	105,068	1 Oct 2004	202.6999	141.0760	14,822,575	25.8185	0.57	0.57
7	BT ASSET MANAGEMENT	716,570	27 Jan 2005	0.2791	5.9073	4,232,985	10.0000	0.16	0.16
8	HORA	1,283	25 Feb 2005	494.0263	3,233.8500	4,149,030	8.5602	0.16	0.16
9	EXIMBANK	414,740	1 Oct 2004	6.9350	7.6775	3,184,180	0.3108	0.12	0.12
10	DEPOZITARUL CENTRAL	9,878,329	1 Oct 2004	0.0927	0.1225	1,209,728	3.9057	0.05	0.05
11	NORD CONSTRUCTII	31,820	1 Oct 2004	37.2464	32.4820	1,033,578	44.3101	0.04	0.04
12	AMIS MOB	12,607	1 Oct 2004	31.7813	69.8613	880,741	8.1220	0.03	0.03
13	COTROCENI PARK	11,276	9 May 2005	-	74.7116	842,448	0.0582	0.03	0.03
14	MOBICOM	16,393	1 Oct 2004	37.3427	51.2538	840,204	24.1095	0.03	0.03
15	IFB FINWEST	15,952,242	22 Dec 2004	0.0304	0.0508	810,483	8.6736	0.03	0.03
16	ATLASCARD	10,730	17 Jan 2007	2.5000	73.7774	791,632	31.3633	0.03	0.03
17	SPUMOTIM	12,398	1 Oct 2004	37.3427	59.1218	732,992	3.9864	0.03	0.03
18	HERCULES	14,185	26 Nov 2001	37.3427	50.5680	717,307	9.5330	0.03	0.03
19	CELHART DONARIS	2,127,155	31 Mar 2005	37.3363	0.3224	685,705	11.1656	0.03	0.03
20	MOBIROM	11,589	1 Oct 2004	37.1166	54.2128	628,273	9.0289	0.02	0.02
21	TREMULA BRAILA	17,465	1 Oct 2004	37.3427	32.1645	561,752	13.4561	0.02	0.02
22	SILVAROM	13,033	1 Oct 2004	16.0484	40.6273	529,495	4.7619	0.02	0.02
23	CRISUL SUPERMARKET	9,680	21 Aug 1999	37.3427	33.2958	322,303	4.9987	0.01	0.01
24	COMAT MARAMURES	19,909	1 Oct 2004	37.3427	16.0465	319,470	10.0002	0.01	0.01
25	CTCE	8,501	1 Nov 1999	21.8334	35.1269	298,614	23.2357	0.01	0.01
26	BIZOOFRUCT	39,424	12 Aug 1999	37.3427	7.0486	277,885	4.4235	0.01	0.01
27	COMMETCAR	14,862	1 Oct 2004	37.3427	13.3949	199,074	10.0002	0.01	0.01
28	GRUP BIANCA TRANS	562,400	26 Sep 2006	0.0500	0.3142	176,694	5.1783	0.01	0.01
29	FORESTIERA	42,269	1 Oct 2004	37.3427	3.0471	128,797	25.7520	0.00	0.00
30	APRO HOREA	8,220	18 Nov 1998	37.3427	15.6392	128,554	13.5427	0.00	0.00
31	FORTPRES - CUG	103,523	31 Mar 2006	37.3427	1.0020	103,729	1.3598	0.00	0.00
32	MOLIDUL	90,579	1 Oct 2004	37.3427	0.2012	18,223	21.6326	0.00	0.00
33	MODERN	3,302	1 Oct 2004	37.3427	4.2116	13,907	2.4485	0.00	0.00
34	PROIECT	2,162	13 May 1998	59.7483	-	-	10.0000	0.00	0.00
35	TRANSILVANIA AIUD	46,779	16 Jun 1999	37.3427	0.00	0.00	20.1873	0.00	0.00
36	MOCARS	119,969	1 Oct 2004	37.3427	0.00	0.00	9.6836	0.00	0.00
37	AGROPRODUCT RESITA	72,720	1 Oct 2004	37.3427	0.00	0.00	30.0045	0.00	0.00
38	SUINPROD GALDA	143,084	1 Nov 1999	37.3427	0.00	0.00	27.0910	0.00	0.00
39	AGROINDUSTRIALA SAGU	137,537	1 Nov 1999	37.3427	0.00	0.00	23.6199	0.00	0.00
40	COMMIXT	10,543	1 Nov 1999	37.3427	0.00	0.00	28.9667	0.00	0.00
41	FORTOP	39,226	1 Oct 2004	37.3427	0.00	0.00	12.4859	0.00	0.00
42	AGROINDUSTRIALA NADLAC	66,406	1 Nov 1999	37.3427	0.0000	0	29.9996	0.00	0.00
43	MOBILA USI	1,262,796	13 Jan 2005	0.1000	0.0000	0	32.4520	0.00	0.00
44	AGROINDUSTRIALA INEU	59,755	1 Nov 1999	37.3427	0.0000	0	11.5001	0.00	0.00
45	SANEVIT	535,217	30 Nov 1997	0.4332	0.0000	0	8.9696	0.00	0.00
46	ARADEANCA	89,069	24 Mar 1999	15.2317	0.0000	0	39.1607	0.00	0.00
47	EDIL CONSTRUCTII	1,771,625	27 Aug 2007	0.8083	0.0000	0	3.8504	0.00	0.00
48	TEHNOLOGIE MOBILA STIL	9,000	1 Oct 2004	2.5000	0.0000	0	4.5523	0.00	0.00
49	AUTODANUBIUS	11,653	1 Oct 2004	37.3427	0.0000	0	14.0387	0.00	0.00
50	COMBINATUL DE UTILAJ GREU	409,572	1 Oct 2004	7.6841	0.0000	0	5.0221	0.00	0.00
51	ROSTRAMO	434,501	27 Nov 2007	37.4294	0.0000	0	10.0371	0.00	0.00
52	IPEGM	9,913	1 Oct 2004	7.1038	0.0000	0	3.4000	0.00	0.00
53	AMIS IMPEX	12,607	1 Oct 2004	28.3540	0.0000	0	8.0936	0.00	0.00
54	TREMULA	66,112	1 Oct 2004	30.5483	0.0000	0	17.9898	0.00	0.00
55	LEMN-MOL-FA	37,146	1 Oct 2004	3.7345	0.0000	0	13.0184	0.00	0.00
56	FORESTA PRIM GHEORGHIEI	17,202	1 Oct 2004	37.3427	0.0000	0	14.7522	0.00	0.00
57	ERGOLEMN	9,637	1 Oct 2004	37.9493	0.0000	0	12.9584	0.00	0.00
58	RETEAUA LIBRARIILOR "BIBLIOFOR"	1,275	1 Oct 2004	37.3430	0.0000	0	10.0047	0.00	0.00
59	EXFOR	399,654	1 Oct 2004	37.3427	0.0000	0	24.2311	0.00	0.00
60	FOREMAR	28,047	28 Nov 2004	37.3427	0.0000	0	10.5405	0.00	0.00
61	REGNA FOREST	33,118	1 Oct 2004	37.3427	0.0000	0	7.0103	0.00	0.00
62	MEBIS	346,637	1 Oct 2004	37.3427	0.0000	0	26.7806	0.00	0.00
63	BRAFOR	5,928,744	1 Oct 2004	1.1645	0.0000	0	2.6874	0.00	0.00
64	IFOR	101,803	1 Oct 2004	37.3427	0.0000	0	15.3525	0.00	0.00
65	CONTOR GROUP	2,900,049	27 Nov 2007	0.2858	0.0000	0	1.4962	0.00	0.00
66	BANCA COMERCIALA ROMANA	1	1 Oct 2004	-	0.0000	0	-	0.00	0.00
67	METALURGICA	50,436	1 Oct 2004	37.3427	0.0000	0	28.4090	0.00	0.00
68	AGROMECC GATAIA	13,585	1 Oct 2004	37.3427	0.0000	0	23.9097	0.00	0.00
69	SILVANIA FOREST	30,111	1 Oct 2004	37.3427	0.0000	0	0.6049	0.00	0.00

70	LASPERESIA	20	1 Oct 2004	37.3425	0.0000	0	1.9455	0.00	0.00
71	AVERSA	142,699	30 Dec 2004	1.1799	0.0000	0	2.1416	0.00	0.00
72	MOBILSAL	550	1 Oct 2004	-	0.0000	0	2.7500	0.00	0.00
73	HICART	4,576	1 Oct 2004	37.3427	0.0000	0	0.7939	0.00	0.00
74	COMAR	40,601	25 Apr 2006	37.3417	0.0000	0	34.9415	0.00	0.00
75	MINIERA CUART	17,396	29 Dec 2006	2.5000	0.0000	0	3.3999	0.00	0.00
76	SOMES	1,653,350	17 Nov 2004	24.7763	0.0000	0	13.1191	0.00	0.00
77	AGROCOM CLUJ	231,276	1 Oct 2004	37.3427	0.0000	0	7.0791	0.00	0.00
78	VINALCOOL	232,433	31 Mar 2006	1.4937	0.0000	0	6.7973	0.00	0.00
79	REMAT CARAS SEVERIN	24,257	1 Oct 2004	37.3427	0.0000	0	7.8287	0.00	0.00
80	STREIUL	9,344	1 Oct 2004	37.3427	0.0000	0	17.4419	0.00	0.00
81	BANCA INTERNATIONALA A RELIGIILOR	110,965	1 Oct 2004	12.2842	0.0000	0	0.5548	0.00	0.00
82	SIMATEC	42,886	1 Oct 2004	37.3427	0.0000	0	18.8217	0.00	0.00
83	CAPRIS	3,803	30 Nov 1997	-	0.0000	0	4.5665	0.00	0.00
84	UZINA ARDEALUL	55,593	1 Nov 1999	37.3427	0.0000	0	29.5075	0.00	0.00
85	ARIO	3,523,021	23 May 2005	4.7145	0.0000	0	93.6407	0.00	0.00
86	ARCER	83,213	1 Nov 1999	37.3427	0.0000	0	19.7002	0.00	0.00
87	ELBAC	8,299,560	1 Nov 1999	1.4937	0.0000	0	32.4500	0.00	0.00
88	MOPAL	251,067	1 Oct 2004	37.3427	0.0000	0	21.8936	0.00	0.00
89	CUART	4,516	1 Oct 2004	37.3427	0.0000	0	3.3999	0.00	0.00
90	MOBIMET	14,695	1 Oct 2004	37.6049	0.0000	0	28.8749	0.00	0.00

**166,551,134**

ISSUERS of UCITS and non-UCITS TYPE									
1	Fondul Inchis de Investitii ACTIVE PLUS	13,912.4621	4 Mar 2014	7,790.9514	12,267.5100	170,671,268	74.9759	6.53	6.58
2	Fondul Inchis de investitii OMNITREND	1,173.3100	10 Mar 2014	10,227.4525	11,093.1982	13,015,760	33.3181	0.50	0.50
3	Fondul Inchis de investitii OPTIM INVEST	4,273.1800	8 May 2017	8,190.6100	10,932.6100	46,717,010	42.9405	1.79	1.80

**230,404,039**

**SIF Banat-Crişana**

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**Depository bank  
BRD Groupe Société Générale**

**Bonds or other debt instruments as at 29.12.2017**

**Annex 17**

**Table 10**

recalculated based on the balance sheet approved by the OGM of April 26, 2018

No.	Series and number of the issue	No. of units	Date of acquisition	Maturity date	Initial value [RON]	Daily interest [RON]	Cumulative interest [RON]	Current value[RON]	Stake in SIFBC total asset [%]	Stake in SIFBC net asset [%]	Intermediary bank
<b>Marketable, issued or guaranteed by the state or central public administration authorities</b>											
1	RO1521DBN041	1369	30.03.2016	22.03.2021	7,032,197	609	172,485	7,138,782	0.27	0.28	Raiffesen Bank
2	RO1521DBN041	4834	21.06.2016	22.03.2021	24,718,079	2,152	609,051	25,151,176	0.96	0.97	Raiffesen Bank
3	RO1521DBN022	1174	17.10.2017	29.04.2020	12,682,340	1,849	453,116	13,060,068	0.50	0.50	Raiffesen Bank
4	RO1521DBN045	3873	17.10.2017	08.03.2022	19,597,621	1,804	535,747	20,122,630	0.77	0.78	Raiffesen Bank
<b>Marketable, issued by companies</b>											
1	ROIMPCDBC030	210	19.12.2017	12.12.2022	4,892,685	771	8,478	4,901,163	0.19	0.19	IMPACT
2	ROVRJUDBC011	368,748	17.03.2017	17.03.2024	36,874,800	3,890	256,709	37,131,509	1.42	1.43	VRANCART ADJUD
<b>Non-marketable, issued by companies</b>											
1	ROTLVADBC015	2,260,999	22.05.2013	22.05.2020	6,321,346	1,049	176,319	6,497,665	0.25	0.25	TRANSILVANIA

**Depository bank  
BRD Groupe Société Générale**

**SIF Banat-Crişana**

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Bank deposits as at 29.12.2017  
recalculated based on the balance sheet approved by the OGM of April 26, 2018

No.	Name of the bank / Starting date	Maturity date	Initial value [RON]	Daily interest [RON]	Cumulative interest [RON]	Current value [RON]	Stake in SIFBC total asset [%]	Stake in SIFBC net asset [%]
<b>BRD</b>								
1	21/12/2017	04/01/2018	8,000,000	122	1,100	8,001,100	0.31	0.31
2	21/12/2017	04/01/2018	500,000	8	69	500,069	0.02	0.02
3	21/12/2017	04/01/2018	500,000	8	69	500,069	0.02	0.02
<b>TRANSILVANIA</b>								
1	09/11/2017	09/01/2018	1,200,000.00	48	2,465.00	1,202,465	0.05	0.05
2	09/11/2017	09/02/2018	1,200,000.00	49	2,499.00	1,202,499	0.05	0.05
3	09/11/2017	09/03/2018	1,200,000.00	49	2,516.00	1,202,516	0.05	0.05
4	09/11/2017	02/04/2018	1,200,000.00	50	2,550.00	1,202,550	0.05	0.05
5	09/11/2017	09/05/2018	1,200,000.00	50	2,550.00	1,202,550	0.05	0.05

15,013,818

SIF Banat-Crişana

Depository bank  
BRD Groupe Société Générale

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**Evolution of the net asset and the net asset unitary value in the last 3 years  
as at 29.12.2017 recalculated based on the balance sheet approved by the OGM of April 26, 2018**

<b>Item</b>	<b>31.12.2015**</b>	<b>30.12.2016**</b>	<b>29.12.2017*</b>
Net Asset	1,827,374,666	1,920,298,265	2,593,066,109
NAV / share	3.3295	3.7071	5.0111

RON

\* non-portfolio items for the calculation of net asset portfolio are recognized under IFRS

\*\* non-portfolio items for the calculation of net asset portfolio are recognized under RAS

**SIF Banat-Crișana**

**Depository bank  
BRD Groupe Société Générale**

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