

Resolutions of the Ordinary General Meeting of Shareholders of October 26 (27), 2023

The ordinary general meeting of shareholders of the company **Lion Capital S.A.**, established and operating in accordance with Romanian law, (hereinafter referred to as "**Lion Capital**" or "**the Company**"), headquartered in Arad, 35A Calea Victoriei, registered with the Trade Register Office attached to the Tribunal of Arad under number Arad J02/1898/1992, having the Unique Registration Code 2761040, tax attribute R, with number in ASF Register PJR07.1AFIAA/020007/09.03.2018 and PJR09FAIR/020004/01.07.2021, with the subscribed and paid-up share capital of RON 50,751,005.60, gathered in the meeting held on October 26 (27), 2023 starting with 10:00 hours (Romanian time), at the first call/second call (hereinafter referred to as "**OGM**"),

Considering:

- The Convening Notice submitted on September 18, 2023, to the Financial Supervisory Authority ("ASF") - Sector of Financial instruments and Investments, and the Bucharest Stock Exchange (BVB), published in the Official Gazette of Romania, part IV, no. 4189 of September 20, 2023; in the local newspaper *Jurnal Arădean* no. 9412 of September 20, 2023, on the on-line publication www.FinancialIntelligence.ro on September 19, 2023, on company's website, (www.lion-capital.ro), and on the website of Bucharest Stock Exchange on September 18, 2023,
- Lion Capital's Articles of Association in force,
- Trading Companies Law no. 31/1990, republished with subsequent amendments and completions,
- Law no. 74/2015 on the managers of alternative investment funds,
- Law no. 24/2017 on issuers of financial instruments and market operations,
- Financial Supervisory Authority (ASF) Regulation no. 5/2018 on issuers of financial instruments and market operations, with subsequent amendments and completions

Decides upon the topics on the OGM Agenda as follows:

Draft for Resolution no. 1

With the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the total voting rights, with the votes "*for*" of the shareholders representing% of the votes cast, **approves the election of the secretaries of the works of the ordinary general meeting of Company's shareholders, namely the shareholders Laurentiu Riviş, Adrian Marcel Lascu and Daniela Vasi, with the identification data available at the company's headquarters, which will verify the fulfilment of all the formalities required by the law and the constitutive act for holding the meeting, and will prepare the minutes of the meeting.**

Draft for Resolution no. 2

With the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the total voting rights, with the votes "*for*" of the shareholders representing% of the votes cast, **approves the election of the commission for counting the votes cast by the shareholders on the topics on the agenda of the ordinary general meeting of shareholders, consisting of Laurențiu Riviş, Daniela Vasi and Adrian Marcel Lascu, having the identification data available at the company's headquarters.**

Draft for Resolution no. 3

With the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the total voting rights, with the votes "*for*" of the shareholders representing% of the votes cast, **approves the appointment of Deloitte Audit S.R.L. as financial auditor, extending the current mandate for a period of 2 (two) years, and authorizing the board of directors to negotiate and conclude the audit contract with the object of auditing the individual and consolidated financial statements for the financial years ended on December 31, 2024, and December 31, 2025, which will enter into force after the approval of the ASF, in accordance with the provisions of art. 21 par. a) of ASF Norm no. 13/2019 on the uniform framework for the conduct of the statutory audit of entities authorized, regulated and supervised by the Financial Supervisory Authority.**

Draft for Resolution no. 4

With the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the total voting rights, with the votes "*for*" of the shareholders representing% of the votes cast, **approves the date of November 14, 2023, as registration date (November 13, 2023, as the ex date) in accordance with the provisions of Art. 87 par. 1 of Law no. 24/2017 and ASF Regulation no. 5/2018.**

This resolution is signed today, on October 26 (27), 2023, in Arad, in 5 original copies.

Bogdan-Alexandru Drăgoi

Chairman of the Board of Directors and CEO