

LION CAPITAL S.A.

Arad, 35A Calea Victoriei, postal code 310158 | J021898/92 | CUI 2761040 | No. in ASF AFIAA Register PJR07.1AFIAA/020007/09.03.2018
 No. in ASF FIAIR Register PJR09FIAIR/020004/01.07.2021 | Subscribed and paid-up share capital: RON 50.751.005,60

**CORRESPONDENCE VOTING FORM
 for legal entities**

Ordinary General Meeting of Shareholders (OGM) of 27/28.04.2023

The undersigned,, having Unique Registration Code CUI (or equivalent number in shareholders registry – for non-resident shareholders), legally represented by, holder of shares issued by Lion Capital S.A. Arad, representing% of the total issued shares, which entitle us to votes in the OGM, representing % of total votes in the OGM to be held on 27.04.2023, 10:00 hours (first call), or on 28.04.2023, 10:00 hours (second call), at company's headquarters in Arad, 35A Calea Victoriei, hereby exercise the voting rights pertaining to our holdings as at 18.04.2023 (the reference date), as follows:

RESOLUTIONS SUBMITTED FOR THE APPROVAL OF THE OGM:		FOR	AGAINST	ABSTAIN
1.	Approval of the election of the secretaries of the works of the ordinary general meeting of Company's shareholders, namely the shareholders Laurentiu Riviş, Adrian Marcel Lascu and Daniela Vasi, with the identification data available at the company's headquarters, which will verify the fulfilment of all the formalities required by the law and the constitutive act for holding the meeting and will prepare the minutes of the meeting.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	Approval of the election of the commission for counting the votes cast by the shareholders on the topics of the agenda of the ordinary general meeting of shareholders, consisting of Laurențiu Riviş, Daniela Vasi and Adrian Marcel Lascu, having the identification data available at the company's headquarters.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	Approval of the standalone financial statements for 2022 financial year, based on the discussions and the reports presented by the Board of Directors, the Chairman of the Board, and the financial auditor, including SIF Banat-Crişana's remuneration report for 2022, as per the provisions of art. 107, par (6) of Law no. 24/2017, republished, annex to the annual report of the Board of Directors.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	Approval of the allocation of the net profit for the financial year 2022, in one of the following two alternate options*:	FOR	AGAINST	ABSTAIN
	4.1. Option I – proposed by the Board of Directors: Approval of the allocation of the net profit for the financial year 2022, in the amount of RON 95,467,148, to Other reserves, as own funding sources.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	4.2. Option II – proposed by the shareholder Blue Capital SA: Approval of the allocation of the net profit for the financial year 2022, in the amount of RON 95,467,148, as follows: RON 65,976,307.30 for Dividends, representing a gross dividend of RON 0.13 per share payable to shareholders as of the payment date of June 15, 2023, and RON 29,490,840.70 to Other reserves, as own funding sources.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	Approval of the consolidated financial statements for the year ended on December 31, 2022, based on the discussions and the reports presented by the Board of Directors and the financial auditor.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.	Approval of the discharge of liability of the members of the Board of Directors for the activity carried out during the financial year 2022.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	Approval of the Income and Expenses Budget and Activity Program for the year 2023.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	Approval of the remuneration due to the members of the Board of Directors for the financial year 2023 in the amount approved by the resolution of OGM of April 26, 2016.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	Approval of the general limits of all additional remunerations for the Board of Directors and the general limits of directors' remuneration for the financial year 2023 at the level established by Resolution no. 7 of the OGM of April 27, 2020.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.	Approval of the date of May 23, 2023, as the registration date (May 22, 2023, as the ex date) in accordance with the provisions of Art. 87 par. 1 of Law no. 24/2017 and ASF Regulation no. 5/2018.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*At topic 4 on the agenda, only one of the two proposed options may be chosen, under penalty of the vote being invalidated as contradictory

SIGNING DATE _____

SHAREHOLDER'S NAME _____

(to be filled with the legal name of the legal entity shareholder, in capital letters)

FULL NAME OF THE LEGAL REPRESENTATIVE _____

(to be filled with the first name and last name of the legal representative of the legal entity shareholder, in capital letters)

SIGNATURE AND STAMP _____

(handwritten signature of the legal representative of the legal entity shareholder and the stamp of the legal entity shareholder)

NOTE: The deadline for the registration of the correspondence voting form at Lion Capital's headquarters is on April 25, 2023, 10:00 hours.

DOCUMENTS TO ACCOMPANY THE CORRESPONDENCE VOTING FORM

- a findings certificate (in Romanian: "certificat constatator"), in original or true copy, issued by the Trade Register or any other document, in original or true copy, issued by a competent authority of the state where the shareholder is duly incorporated, allowing the identification thereof in the list of Lion Capital's shareholders as at the reference date issued by Depozitarul Central SA;
- proof of legal representative capacity if the shareholders' register at the reference date, received from Depozitarul Central, has no data regarding the legal representative of the shareholder; the capacity as legal representative is proven by means of findings certificate / similar documents presented hereinbefore;

The documents attesting the capacity of legal representative of the shareholders that are legal entities have to be issued no more than 3 months before the date of the publication of the convening notice for shareholders general meeting. If these documents are drafted in a foreign language other than English, they shall be accompanied by their translation into Romanian or English, performed by a certified translator;

- in case of entities with no legal personality / unincorporated entities, shall be submitted, in certified copy, an official document proving the capacity as representative of the corporate body that administrates the entity with no legal personality (e.g. the authorization issued by the Financial Supervisory Authority or similar authority in another State);
- the self-declaration in original issued by the credit institution transmitting the correspondence voting form signed by its legal representative (the only accompanying document requested if the correspondence voting form is transmitted through a credit institution providing custodian services for the shareholder).

COMPLETING THE CORRESPONDENCE VOTING FORM

The procedure for completing the correspondence voting form is available on company's website: www.sif1.ro.

SUBMITTING THE CORRESPONDENCE VOTING FORM

- **by post or any courier service, printed on paper, in original**, to the headquarters of Lion Capital in Arad, 35A Calea Victoriei, Romania, for the purpose of verifying the identity of shareholders, subject to losing the voting right in case of default; the correspondence voting form shall be inserted in an envelope writing on it clearly with capital letters: "CORRESPONDENCE VOTING FORM – NAME, SURNAME OF THE SHAREHOLDER". This envelope, together with the accompanying documents shall be sent to the company in an envelope clearly writing in capital letters "FOR GMS/PENTRU AGA".
- **by email with extended electronic signature incorporated in accordance with Law no. 455 / 2001** on the electronic signature, at the address aga@sif1.ro, for the purpose of verifying the identity of shareholders, subject to losing the voting right in case of default.

Note: Pursuant to the provisions of Law 455 / 2001, the extended electronic signature means an electronic signature which meets all the following conditions: (i) it is uniquely linked to the signatory; (ii) it allows the identification of the signatory; (iii) it is created using means that the signatory can maintain under his/her sole control; (iv) it is linked to the data in electronic form to which it relates in such a manner that any subsequent change of that document is detectable.