



SIF BANAT-CRIȘANA

General Meeting of Shareholders of April 26 (27), 2018

PUBLICITY OF THE CONVENING

The Board of Directors of Societatea de Investiții Financiare Banat-Crișana S.A. ("SIF Banat-Crișana" or "the Company") convened the Ordinary General Meeting of Shareholders (OGM) for April 26, 2018 at 10:00 hours, and the Extraordinary General Meeting of Shareholders (EGM) for April 26, 2018 at 12:00 hours, at company's headquarters in Arad, 35A Calea Victoriei. Should the statutory quorum not be met on the first call, the Ordinary General Meeting of Shareholders (OGM) is convened with the same agenda for April 27, 2018 at 10:00 hours and the Extraordinary General Meeting of Shareholders (EGM) is convened for April 27, 2018 at 12:00 hours with the same agenda, at the same venue.

SIF Banat-Crișana fulfilled the legal requirements on the publicity of the convening the general meeting of shareholders (GMS), **the Convening Notice** was:

- submitted on March 19, 2018 to the Financial Supervisory Authority ("ASF") - Sector of Financial instruments and Investments, and Bucharest Stock Exchange (BVB);
- published in the Official Gazette of Romania, part IV, no. 1138 on March 20, 2018;
- published in the national newspaper BURSA no. 53 (6114) of March 21, 2018, and in the local newspaper JURNAL ARĂDEAN no. 8037 of March 21, 2018;
- published on March 19, 2018, on company's website, www.sif1.ro, and on the website of Bucharest Stock Exchange.