

DRAFT RESOLUTIONS FOR THE OGM OF AUGUST 30 (31) 2017

The Ordinary General Meeting of Shareholders of Societatea de Investiții Financiare Banat-Crișana S.A., with the direct participation, by representative or by correspondence of the shareholders holding ... shares, representing ... % of the share capital,

With the Agenda published in the Official Gazette of Romania, part. IV, no. ..., in Bursa newspaper no. ..., the local newspaper Jurnal Arădean no. ..., posted on Company's website www.sif1.ro and on Bucharest Stock Exchange website,

With the required quorum and majority provided by law and by Company's Articles of Association, recorded in the minutes of the ordinary general meeting, decides:

Item 1 on the Agenda

Draft resolution:

Approval of the consolidated financial statements for the year ended on December 31, 2016, prepared pursuant to Norm no. 39/2015 for the approval of the Accounting Regulations compliant with International Financial Reporting Standards, applicable to entities authorized, regulated and supervised by the Financial Supervisory Authority of Financial Instruments and Investments Sector, based on the discussions and reports presented by the Board of Directors and the Financial Auditor, with ... % votes for, ... % votes against and ... % abstain from the total of ... votes expressed.

Item 2 on the Agenda

Draft resolution:

Approval of September 19, 2017 as the registration date (September 18, 2017 as ex-date), in accordance with the provisions of Art. 86 paragraph (1) of Law no. 24/2017, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006, with ... % votes for, ... % votes against and ... % abstain from the total of ... votes expressed.

**CHAIRMAN OF THE OGM
BOGDAN-ALEXANDRU DRĂGOI**