



SIF BANAT-CRIȘANA

General Meeting of Shareholders of April 20 (21), 2017

PUBLICITY OF THE CONVENING

The Board of Directors of Societatea de Investiții Financiare Banat-Crișana S.A. ("SIF Banat-Crișana" or "the Company") convened the Ordinary General Meeting of Shareholders (OGM) for April 20, 2017 at 10:00 hours, and the Extraordinary General Meeting of Shareholders (EGM) for April 20, 2017 at 12:00 hours, at company's headquarters in Arad, 35A Calea Victoriei. Should the statutory quorum not be met on the first call, the Ordinary General Meeting of Shareholders (OGM) is convened with the same agenda for April 21, 2017 at 10:00 hours and the Extraordinary General Meeting of Shareholders (EGM) is convened for April 21, 2017 at 12:00 hours with the same agenda, at the same venue.

SIF Banat-Crișana fulfilled the legal requirements on the publicity of the convening the general meeting of shareholders (GMS), **the Convening Notice** was:

- submitted on March 8, 2017 to the Financial Supervisory Authority ("ASF") - Sector of Financial instruments and Investments, and Bucharest Stock Exchange (BVB);
- published in the Official Gazette of Romania, part IV, no. 804 on March 10, 2017;
- published in the national newspaper BURSA no. 46 (5870) of March 10, 2017, and in the local newspaper JURNAL ARĂDEAN no. 7783 of March 10, 2017;
- published on March 8, 2017, on company's website, www.sif1.ro, and on the website of Bucharest Stock Exchange.

The Agenda of EGM was amended pursuant to the Financial Supervisory Authority's Letter no. SI/DRA 473.3/20.03.2017. **The supplemented Convening Notice for EGMS** was:

- submitted on March 28, 2017 to the Financial Supervisory Authority ("ASF") - Sector of Financial instruments and Investments, and Bucharest Stock Exchange (BVB);
- published in the Official Gazette of Romania part IV, no. 1043 on March 29, 2017;
- published in the national newspaper BURSA no. 60 (5884) of March 30, 2017, and in the local newspaper JURNAL ARĂDEAN no. 7797 of March 30, 2017;
- published on March 30, 2017, on company's website, www.sif1.ro, and on the website of Bucharest Stock Exchange.