

ITEM 1 OF THE OGM AGENDA

Approval of the financial statements for the 2015 fiscal year, based on the discussions and reports presented by the Board of Directors, Chairman and the Financial Auditor

Based on the reports submitted to the OGM:

Report of the Board of Directors for the financial year 2015;

Individual financial statements for the year ended December 31, 2015 prepared pursuant to the International Financial Reporting Standards adopted by the European Union and Norm no. 39/2015 issued by the the Financial Supervisory Authority;

Independent Auditor's Report;

The report of the Chairman of the Board of Directors on the activity of the Board in 2015.

The Board of Directors submits for the approval of the OGM the Financial statements for 2015 financial year.

RESOLUTION SUBMITTED FOR THE APPROVAL OF OGM at **item 1** of the agenda
– proposed by the Board of Directors

Approval of the financial statements for the fiscal year 2015, based on the discussions and the reports presented by the Board of Directors, Chairman and the financial auditor.

This is an English translation of the Informative materials for the OGM Agenda, approved by the Board of Directors of SIF Banat-Crișana on 25.03.2016. The Company provides this translation for shareholders' reference and convenience. In the event that the English version of this informative materials differ from the Romanian version, the latter prevails.