

Societatea de Investiții Financiare Banat-Crișana S.A.

Arad, Calea Victoriei, nr. 35 A

Unique Registration Code 2761040 | J/02/1898/1992

Subscribed and paid-up share capital: RON 54,884,926.8

A.S.F. Register no. PJR09SIIR/020002/02.02.2006

RESOLUTION NO. 1
of the Ordinary General Meeting of Shareholders of April 14/15 2014

The Ordinary General Meeting of SIF Banat-Crișana's Shareholders, with the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the share capital,

With the Agenda published in the Official Gazette of Romania, part. IV, no. 1214/25.02.2014, in Bursa newspaper no. 37 (5130) from February 25, 2014, ASF Monthly Bulletin – Financial Instruments and Investments Sector no. 07, part III, Reports of the issuers in the period: 17.02.2014 – 21.02.2014, local newspaper Jurnal Arădean no. 7017/February 25, 2014, and posted on Company's website www.sif1.ro and on Bucharest Stock Exchange website,

With the required quorum and majority provided by law and by own By-Laws, recorded in the minutes of the Ordinary General Meeting, decides:

Art.1. Approval of the financial statements for the fiscal year 2013, based on the discussions and reports presented by the Board of Directors, the Chairman and the Financial Auditor with % votes for, % votes against and % abstain from the total of votes expressed.

Art.2. Approval of allocation of net profit recorded for 2013 fiscal year in the amount of RON 80,143,950, to other reserves, for own financing sources, to be used in the future as the OGM decides, with % votes for, % votes against and % abstain from the total of votes expressed.

(If the proposed resolution at item 2 of the agenda is approved by the OGM, a decision on dividend payment period is no longer requisite.)

Art.3. Approval of the discharge from liability of the Board of Directors for the activity carried out in 2013 fiscal year, with % votes for, % votes against and % abstain from the total of votes expressed.

Art.4. Approval of the Operational Plan and Budget for 2014 fiscal year, with % votes for, % votes against and % abstain from the total of votes expressed.

Art.5. Approval of maintaining the current monthly remuneration for the members of the Board of Directors for the current fiscal year, with % votes for, % votes against and % abstain from the total of votes expressed.

Art.6. Approval of the general limits of all additional remunerations set for the members of the Board of Directors to 0.3% of the average annual net asset value and the general limits of the directors' remuneration to 0.1% of the average annual net asset value, with % votes for, % votes against and % abstain from the total of votes expressed.

Art.7. Election of as Board member on the vacant seat in the Board of Directors, with a term of office valid until the termination of the mandate of the Board members elected by the Ordinary General Meeting of Shareholders on April 24, 2013, with % votes for, % votes against and % abstain from the total of votes expressed.

Art.8. Approval of the date of May 9, 2014 as record date in accordance with the provisions of art. 238 par. 1 of Law no. 297/2004, with % votes for, % votes against and % abstain from the total of votes expressed.

CHAIRMAN
DRAGOȘ-GEORGE BÎLTEANU