

To: **FINANCIAL SUPERVISORY AUTHORITY**
INSTRUMENTS AND FINANCIAL INVESTMENT SECTOR
BUCHAREST STOCK EXCHANGE

Date: 23.03.2026

NOTIFICATION ON THE RESULTS OF THE PUBLIC TENDER OFFER

for the purchase of shares issued by Lion Capital S.A.

Name of the issuer	Lion Capital S.A.
Name of the bidder	Lion Capital S.A.
Intermediary of the offer	SSIF Swiss Capital S.A.
Number of ASF Decision for the approval the Tender Offer Document	ASF Decision no. 215/25.02.2026
The period of the tender	4.03.2026 – 17.03.2026
Number and the percentage represented by the securities deposited under the tender	under the tender 8,611,305 shares were deposited, representing 1.6967% of the share capital of the issuer
The number of securities purchased	8,611,305 shares
The total amount paid	RON 38,750,872.50
Date and method of settlement of the transaction for the public tender	The settlement was made through Depozitarul Central, on 20.03.2026
The percentage held by the bidder following the closure of the tender	Following the closure of the tender, the Bidder holds 9,711,305 shares, representing 1.9135% of the social capital of the issuer

BIDDER
LION CAPITAL S.A.

Bogdan-Alexandru DRĂGOI
Chairman and CEO

INTERMEDIARY
SSIF SWISS CAPITAL S.A.

Olimpiu BLAJUT
Deputy General Director