

To: **FINANCIAL SUPERVISORY AUTHORITY**
INSTRUMENTS AND FINANCIAL INVESTMENT SECTOR
BUCHAREST STOCK EXCHANGE

Date: 10.02.2026

NOTIFICATION ON THE RESULTS OF THE PUBLIC TENDER OFFER

for the purchase of shares issued by Fondul Proprietatea S.A.
initiated by Lion Capital S.A.

Name of the issuer	Fondul Proprietatea S.A.
Name of the bidder	Lion Capital S.A.
Intermediary of the offer	SSIF Swiss Capital S.A.
Number of ASF Decision for the approval the Tender Offer Document	ASF Decision no. 28/16.01.2026
The period of the tender	22.01.2026 – 04.02.2026
Number and the percentage represented by the securities deposited under the tender	Under the tender 94,325,388 shares were deposited, representing 2.947% of the social capital of the issuer
The number of securities purchased	94,325,388 shares
The total amount paid	RON 64,141,263.84
Date and method of settlement of the transaction for the public tender	The settlement was made through Depozitarul Central, on 09.02.2026
The percentage held by the bidder following the closure of the tender	Following the closure of the tender, the Bidder Lion Capital S.A. holds 170,661,463 shares, representing 5.332% of the social capital of the issuer Fondul Proprietatea S.A.

BIDDER
LION CAPITAL S.A.

Bogdan-Alexandru DRĂGOI
Chairman and CEO

INTERMEDIARY
SSIF SWISS CAPITAL S.A.

Olimpiu BLAJUT
Deputy General Director