

To: **FINANCIAL SUPERVISORY AUTHORITY**
INSTRUMENTS AND FINANCIAL INVESTMENT SECTOR
BUCHAREST STOCK EXCHANGE

Date: 07.03.2023

NOTIFICATION ON THE RESULTS OF THE PUBLIC TENDER OFFER

for the purchase of shares issued by SIF Banat-Crișana S.A.

Name of the issuer	SIF Banat-Crișana S.A.
Name of the bidder	SIF Banat-Crișana S.A.
Intermediary of the offer	SSIF Swiss Capital S.A.
Number of ASF Decision for the approval the Tender Offer Document	ASF Decision no. 123 / 08.02.2023
The period of the tender	16.02.2023 – 01.03.2023
Number and the percentage represented by the securities deposited under the tender	under the tender 7,673,570 shares were deposited, representing 1.5120% of the subscribed share capital of the issuer
The number of securities purchased	1,870,000 shares
The total amount paid	RON 4,712,400
Date and method of settlement of the transaction for the public tender	The settlement was made through Depozitarul Central, on 06.03.2023
The percentage held by the bidder following the closure of the tender	Following the closure of the tender, the Bidder holds 1,870,000 shares, representing 0.3685% of the social capital of the issuer

BIDDER
SIF BANAT-CRIȘANA S.A.

Bogdan-Alexandru DRĂGOI
Chairman and CEO

INTERMEDIARY
SSIF SWISS CAPITAL S.A.

Olimpiu BLĂJUȚ
Deputy General Director