



SIF BANAT-CRIȘANA

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To,

FINANCIAL SUPERVISORY AUTHORITY

FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR

BUCHAREST STOCK EXCHANGE – Regulated Market

CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017
on issuers of financial instruments and market operations

Report date: January 20, 2023

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Tax Identification Code **RO2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** Number In ASF FAIR Register **PJR09FAIR / 020004 / 01.07.2021** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 50,751,005.60** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

Submitting Public Tender Offer Document for SIF1 Shares

By Resolution no. 3 dated October 11, 2021, the extraordinary general meeting of shareholders approved the execution of a share buyback program ("Program 4"), with the goal of repurchasing 880,000 shares, for their distribution free of charge to members of company's management.

By Resolution no. 5 dated April 28, 2022, the extraordinary general meeting of shareholders approved the execution of a share buyback program ("Program 6"), with the goal of repurchasing 990,000 shares, for their distribution free of charge to members of company's management.

SIF Banat-Crișana informs shareholders and investors that, to implement the EGM resolutions no. 3 of October 11, 2021, and no. 5 of April 28, 2022, today the Public Tender Offer Document for the purchase of 1,870,000 own shares issued by SIF Banat-Crișana, together with the related documentation, was submitted with the Financial Supervisory Authority. SSIF SWISS CAPITAL S.A. was appointed as an intermediary in the Public Offer for the purchase of shares issued by SIF Banat-Crișana.

SIF Banat-Crișana will duly inform the investors on the full details of the Offer, including the price and duration of the Public Offer, after the Financial Supervisory Authority authorizes them.

Chairman and CEO

Bogdan-Alexandru Drăgoi

Compliance Officer, Eugen Cristea