

To: **FINANCIAL SUPERVISORY AUTHORITY**
INSTRUMENTS AND FINANCIAL INVESTMENT SECTOR
BUCHAREST STOCK EXCHANGE

Date: 15.10.2021

NOTIFICATION ON THE RESULTS OF THE PUBLIC TENDER OFFER

for the purchase of shares issued by SIF Banat-Crișana S.A.

Name of the issuer:	SIF Banat-Crișana S.A.
Name of the bidder:	SIF Banat-Crișana S.A.
Intermediary of the offer:	SSIF Swiss Capital S.A.
Number of ASF Decision for the approval the Tender Offer Document:	ASF Decision no. 1166 / 22.09.2021
The period of the tender:	29.09.2021 – 12.10.2021
Number and the percentage represented by the securities deposited under the tender:	8,792,307 shares, representing 1.7058% of the subscribed share capital of the issuer
The number of securities purchased	8,792,307 shares
The total amount paid:	RON 23,739,228.90
Date and method of settlement of the transaction for the public tender:	The settlement was made through Depozitarul Central, on 15.10.2021
The percentage held by the bidder following the closure of the tender:	Following the closure of the tender, the Bidder owns 8,792,307 shares, representing 1.7058% of the social capital of the issuer

BIDDER
SIF BANAT-CRIȘANA S.A.

Bogdan-Alexandru DRĂGOI
Chairman and CEO

INTERMEDIARY
SWISS CAPITAL S.A.

Olimpiu BLĂJUȚ
Deputy General Director