



## SIF BANAT-CRIȘANA

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### CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017  
on issuers of financial instruments and market operations

Report date: April 26, 2021

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Tax Identification Code **RO2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** | Number In ASF SIIRS Register **PJR09SIIR / 020002 / 02.02.2006** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 51,542,236.30** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

### Resolutions of the Extraordinary General Meeting of Shareholders of April 26, 2021

The extraordinary general meeting of **Societatea de Investiții Financiare Banat-Crișana's** shareholders, established and operating in accordance with Romanian law, (hereinafter referred to as **"SIF Banat-Crișana"** or **"SIF1"**), headquartered in Arad, 35A Calea Victoriei, registered with the Trade Register Office attached to the Tribunal of Arad under number Arad J02/1898/1992, having the Unique Registration Code 2761040, tax attribute R, with number PJR07.1AFIAA / 020007 / 09.03.2018 in ASF Register, and the subscribed and paid-up share capital of RON 51,542,236.30, gathered in the meeting held on April 26, 2021 starting with 12:00 hours (Romanian time), at the first call (hereinafter referred to as **"EGM"**),

#### Considering:

- The Convening Notice submitted on March 19, 2021 to the Financial Supervisory Authority ("ASF") - Sector of Financial instruments and Investments, and the Bucharest Stock Exchange (BVB), published in the Official Gazette of Romania, part IV, no. 1187 of 23.03.2021; in the national newspaper *Ziarul Financiar* no. 5633/23.03.2021, in the local newspaper *Jurnal Arădean* no. 8783/22.03.2021, on company's website, ([www.sif1.ro](http://www.sif1.ro)), and on the website of Bucharest Stock Exchange on March 19, 2021,
- Company's Articles of Association in force as of April 29, 2020,
- Trading Companies Law no. 31/1990, republished with subsequent amendments and completions,
- Law no. 74/2015 on the managers of alternative investment funds,
- Law no. 24/2017 on issuers of financial instruments and market operations,
- Financial Supervisory Authority (ASF) Regulation no. 5/2018 on issuers of financial instruments and market operations,

#### Decides upon the topics on the EGM Agenda as follows:

##### Resolution no. 1

With the direct participation, by representative or by correspondence of the shareholders holding 130,770,804 shares, representing 25.41% of the total voting rights, with the votes *"for"* of the shareholders representing 99.97% of the votes cast, **approves the election of the secretaries of the works of the extraordinary general meeting of Company's shareholders, namely the shareholders Laurentiu Riviș, Eugen Ioan Cristea and Daniela Vasi, with the identification data available at the company's headquarters, which will verify the fulfilment of all the formalities required by the law and the constitutive act for holding the meeting, and will prepare the minutes of the meeting.**

##### Resolution no. 2

With the direct participation, by representative or by correspondence of the shareholders holding 130,770,804 shares, representing 25.41% of the total voting rights, with the votes *"for"* of the shareholders representing 99.97% of the votes cast, **approves the election of the commission for counting the votes cast by the shareholders on the topics of the agenda of the extraordinary general meeting of shareholders, consisting of Laurențiu Riviș, Eugen Ioan Cristea, Daniela Vasi and Adrian Marcel Lascu, having the identification data available at the company's headquarters.**

**Considering:**

- the provisions of the Convening Notice of the Ordinary General Meeting of Shareholders (OGM) on topic 4 on the agenda of this meeting, according to which in the situation of OGM approving the second option on the distribution of net profit for 2020, it becomes obsolete and it is removed from the Agenda of EGM of April 26 (27), 2021 the proposal for the approval of a buyback program for the reduction of share capital (Program 4), included on topic 3 of the agenda of this meeting;

- the resolution no. 4 adopted by the OGM of April 26, 2021, approving the second option of profit distribution;

The Extraordinary General Meeting of Shareholders (EGM) of April 26, 2021 ascertained that the proposal from topic 3 of the agenda of the EGM regarding the approval of a buyback program ("Program 4") became obsolete, thus no longer subject to debate and approval by shareholders.

Consequently, in the absence of a decision on topic 3 of the agenda, it is also no longer subject to debate and approval by shareholders the topic 4 of the agenda of the EGM, on the approval of 21.05.2021 as the registration date (20.05. 2021 as ex date) in accordance with the provisions of Art. 86 par. 1 of Law no. 24/2017 and ASF Regulation no. 5/2018.

**Bogdan Alexandru Drăgoi**

Chairman of the Board of Directors

Compliance Officer, Eugen Cristea