



## SIF BANAT-CRIȘANA

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### CURRENT REPORT

according to Regulation no. 5/2018  
and Law no. 24/2017 on issuers of financial instruments and market operations

Report date: May 29, 2020

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Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Tax Identification Code **RO2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** | Number In ASF SIIRS Register **PJR09SIIR / 020002 / 02.02.2006** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 51,746,072.40** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

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Important event to be reported:

### Reporting under art. 69 par. (1) of Law 24/2017

SIF Banat-Crișana informs the shareholders upon the receiving on May 28, 2020, from Societatea de Investiții Financiare (SIF) Oltenia S.A. of - *Reporting of major shareholdings as per art. 69 par. (1) of Law no. 24/2017 and ASF Regulation no. 5/2018.*

The document is annexed hereto.

**Bogdan-Alexandru DRĂGOI**  
Chairman and CEO

Compliance Officer, Eugen Cristea

**Notification of  
major shareholdings in accordance with the Law no. 24/2017 art.69 par. (1)  
and F.S.A. Regulation no. 5/2018**

**- Annex 18 -**

Company: <b>S.I.F. BANAT CRIȘANA S.A.</b> Address: <b>Calea Victoriei nr.35 A, ARAD</b> Tax Identification Number: <b>2761040</b> <b>J02/1898/1992</b> Symbol: <b>SIF 1</b> Security type: <b>SHARE</b>				
2. Reasons for notification: <input type="checkbox"/> A purchase or assignment of voting rights <input checked="" type="checkbox"/> A purchase or <b>assignment of financial instruments</b> <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Others (please specify)				
3.Details of the person subject to the obligation of notification: <b>Societatea de Investiții Financiare OLTENIA S.A., CUI RO 4175676, J16/1210/30.04.1993, Craiova, 1 Tufănele Street, Dolj County, LEI Code: 254900VTOOM8GL8TVH59, CRAIOVA, ISIN: ROSIFEACNOR4</b>				
4. Full name/designation of the shareholder / shareholders <i>(if different/differents from point 3)</i>				
5. <b>Date</b> of dropping under, <b>reaching</b> or exceeding the <b>threshold</b> (vote percentage): <b>27.05.2020</b>				
6. Total positions of the persons subject to the obligation of notification:				
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights
The resulting situation, on the day it dropped below, exceeded or reached <b>the threshold</b>	5.000000%	-	5.000000%	25,873,037
Position of the previous notification date (if applicable)*	5.000002%	-	5.000002%	25,873,046
7. Information to be notified with regard to the resulting situation, on the day <b>the threshold was exceeded, dropped under or reached</b>				
A: Voting rights attached to the shares				
Class/type of shares ISIN code, as the case may be	Number of voting rights		% of the voting rights	
	Direct Art. 69 paragraph (1) – (3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) – (3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)
ROSIFAACNOR2	19,536,243	6,336,794	3.7754%	1.2246%
SUBTOTAL A	25,873,037		5.000000%	

B 1: Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017				
Type of financial instrument	Date of expiry (due date)	Conversion /execution period	The number rights that can be acquired if the instrument is executed / converted	% of the voting rights
SUBTOTAL B.1				

**B 2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017**

Type of financial instrument	Date of expiry (due date)	Conversion /execution period	Physical or cash settlement	Number of voting rights	% of the voting rights
SUBTOTAL B.2					

**8. Information about the person who is subject of the notification obligation**

The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.

The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them

Name/Designation	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified
Alimentara S.A. Slatina	0.481580		0.481580
Flaros S.A. București	0.120525		0.120525
Mercur S.A. Craiova	0.056429		0.056429
Univers S.A. Râmnicu Vâlcea	0.375769		0.375769
Voltalim S.A. Craiova	0.046451		0.046451
Ciurezu Tudor	0.143838		0.143838
Radu Anina	0.000002		0.000002

9. In the case of a vote by a representative: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].

**10. Additional information:**

\*According to F.S.A. Decision no. 523/22.04.2020 the shareholders group held on 13.04.2020 a percent of 5.000002% of the share capital of SIF Banat Crisana SA.

Drawn up at S.I.F OLTENIA S.A. on 28.05.2020

Associate Prof. PhD ec. Tudor Ciurezu  
Chairman / General Manager