

To,
THE FINANCIAL SUPERVISORY AUTHORITY
INSTRUMENTS AND FINANCIAL INVESTMENT SECTOR

BUCHAREST STOCK EXCHANGE

Date of report: 12.11.2019

**NOTIFICATION ON THE RESULTS OF THE PUBLIC TENDER OFFER
FOR SHARES ISSUED BY SIF BANAT-CRIȘANA S.A.**

Name of the issuer:	SIF Banat-Crișana S.A.
Name of the tenderer:	SIF Banat-Crișana S.A.
Intermediary of the offer:	SSIF Swiss Capital S.A.
Number of ASF Decision for the approval the Document of Tender Offer:	ASF Decision no. 1263 of 16.10.2019
The period of the tender:	22.10.2019 – 04.11.2019
Number and the percentage represented by the securities deposited under the offer:	4,228,705 shares were deposited under the offer, representing 0.8172% of the share capital of the issuer
The number of securities purchased:	4,228,705 shares
The total amount paid:	RON 10,571,762.50
Date and method of settlement of the transaction for the public offer:	Settlement was made through Depozitarul Central on 07.11.2019
The percentage held by the tenderer in the wake of the conclusion of the tender:	Following the closure of the tender, the Tenderer owns 4,318,361 shares, representing 0.8345% of the social capital of the issuer.

SIF BANAT-CRIȘANA S.A.

Bogdan-Alexandru DRĂGOI
Chairman and CEO

SSIF Swiss Capital S.A.

Olimpiu BLAJUT
Deputy General Director