

To,  
**THE FINANCIAL SUPERVISORY AUTHORITY**  
INSTRUMENTS AND FINANCIAL INVESTMENT SECTOR

**BUCHAREST STOCK EXCHANGE**

Date of report: 07.11.2019

**NOTIFICATION ON THE RESULTS OF THE PUBLIC TENDER OFFER  
FOR SHARES ISSUED BY SIF BANAT-CRIȘANA S.A.**

Name of the issuer:	<b>SIF Banat-Crișana S.A.</b>
Name of the tenderer:	<b>SIF Banat-Crișana S.A.</b>
Intermediary of the offer:	<b>SSIF Swiss Capital S.A.</b>
Number of ASF Decision for the approval the Document of Tender Offer:	<b>ASF Decision no. 1263 of 16.10.2019</b>
The period of the tender:	<b>22.10.2019 – 04.11.2019</b>
Number and the percentage represented by the securities deposited under the offer:	<b>18,771,068 shares were deposited under the offer, representing 3.6275% of the share capital of the issuer – 4,228,705 shares were repurchased, representing 0.8172% of the share capital of the issuer</b>
The number of securities purchased	<b>4,228,705 shares</b>
The total amount paid:	<b>RON 10,571,762.50</b>
Date and method of settlement of the transaction for the public offer:	<b>Settlement was made through Depozitarul Central on 07.11.2019</b>
The percentage held by the tenderer in the wake of the conclusion of the tender:	<b>Following the closure of the tender, the Tenderer owns 4,318,361 shares, representing 0.8345% of the social capital of the issuer.</b>

**SIF BANAT-CRIȘANA S.A.**

**Radu Răzvan STRĂUȚ**  
Vice-Chairman, Deputy General Director

**SSIF Swiss Capital S.A.**

**Olimpiu BLAJUT**  
Deputy General Director