

AMENDMENT

TO THE PUBLIC TENDER OFFER DOCUMENT CONCERNING THE SHARES ISSUED BY SIF BANAT-CRISANA S.A.

Approved by Financial Supervisory Authority Decision no. 1297/18.09.2017

Having regard to the **Announcement concerning the Public Tender Offer of shares issued by SIF Banat-Crisana SA (“the Offer”)** whereby a number of 20,000,000 shares, accounting for 3.6439% of the Issuer’s share capital will be purchased by SIF Banat-Crisana SA (**“the Bidder”**), as approved by FSA Decision no. 1202 of 23.08.2017, the following amendments have been submitted for approval and approved by the Financial Supervisory Authority:

- > **The purchase price** is 2.50 RON/share;
- > **The Public Offer Period** is 16 business days, from 30.08.2017 to 20.09.2017

All the other provisions of the initial Announcement and the Public Tender Offer Document shall remain the same.

Date: 14 September 2017

THE AUTHORIZATION ENDORSEMENT ON THE OFFER DOCUMENT SHALL NOT BE CONSTRUED AS A GUARANTEE NOR REPRESENTS OTHER FORM OF APPRECIATION BY THE FSA WITH RESPECT TO THE OPPORTUNITY, ADVANTAGES OR DISADVANTAGES, PROFIT OR RISKS THAT MAY BE IMPLIED BY THE TRANSACTIONS TO BE CARRIED OUT IN CONNECTION WITH THE TENDER SUBJECT TO THE AUTHORIZATION DECISION; THE AUTHORIZATION DECISION CERTIFIES ONLY THE COMPLIANCE OF THE OFFER DOCUMENT WITH THE LEGAL REQUIREMENTS AND THE NORMS ADOPTED FOR THE APPLICATION THEREOF.

BIDDER

SIF Banat-Crisana S.A.

Bogdan-Alexandru Dragoi
Chairman of the Board, CEO

INTERMEDIARY

SWISS CAPITAL S.A.

Olimpiu Blajut
Deputy General Manager

