



SIF BANAT-CRIȘANA

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CURRENT REPORT

Pursuant to CNVM Regulation no. 1/2006 and Capital Market Law no. 297/2004

Date of report: August 11, 2016

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Unique Registration Code at the Trade Register Office **2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number in ASF Register **PJR09SIIR/020002/02.02.2006** | Subscribed and paid-up share capital **RON 54,884,926.80** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Significant event to be reported:

Amendment to the public tender offer

SIF Banat-Crișana informs the investors that, by Decision no. 1613/10.08.2016, the Financial Supervision Authority approved the amendment with respect to the increase of the number of shares subject to the public tender offer ("the Offer"), approved by FSA Decision no. 1499/27.07.2016, from 27,450,000 shares to 30,849,268 shares, representing 5.6207% of SIF Banat-Crișana's share capital.

The Offer is carried out in the buyback program, according to the Resolution of SIF Banat-Crișana's EGMS held on April 25, 2016, which approved the maximum number of shares that may be repurchased as 30,849,268 shares at most.

The other provisions of the initial Announcement and of the Tender Offer Document remain unchanged.

The announcement on the amendment of the Public Tender Offer of shares issued by SIF Banat-Crișana according to FSA Decision no. 1613/10.08.2016 is attached to this report.

Chairman and CEO
Bogdan-Alexandru DRĂGOI

Vice-Chairman, Deputy General Director
Octavian AVRĂMOIU

Internal Control, Eugen Cristea