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CURRENT REPORT

according to Regulation no. 1/2006 on issuers and operations with securities and The Capital Market Law no. 297 / 2004 Report date: April 10, 2014

lssuer	Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)
Registered office	35 A Calea Victoriei, Arad, Romania
Phone Fax	+40257 234 473 +40257 250 165
Webpage Email	www.sif1.ro sifbc@sif1.ro
Unique Registration Code with	
The Trade Register Office:	2761040
Incorporation number in	
the Trade Register:	J02 / 1898 / 02.09.1992
Registered number in ASF Register:	PJR09SIIR/020002/02.02.2006
Subscribed and paid-up share capital:	RON 54,884,926.8
Regulated market on which	
the issued securities are traded:	Bucharest Stock Exchange (BSE) (symbol: SIF1)

Important event to be reported:

SIF Banat-Crișana informs the investors on the termination of assignment of rights and obligations (the "Assignment Agreement") concluded on August 23, 2013 with SIF Moldova SA, whereby the parties agreed on the assignment of rights and obligations arising from the contract of sale concluded on February 14, 2013 between SIF Banat-Crișana and Grupul Financiar Muntenia SA for a stake of 49.96% of the issued shares of SAI Muntenia Invest SA.

The Assignment Agreement was concluded under the suspensive condition of a prior approval by the Financial Supervisory Authority of the transaction, approval that has not been received.

By an addendum to the Assignment Agreement, SIF Banat-Crișana and SIF Moldova agreed on the termination of the Agreement, which did not produce nor it produces the legal effects considered by the parties at its conclusion, thus retroactively cancelled it.

Dragoș-George Bîlteanu Chairman & CEO

through **Gabriela Grigore** Deputy General Director

> Internal Control Eugen Cristea