

ADDRESS CALEA VICTORIEI 35A ARAD 310158 ROMANIA • TEL +40257 234 473 • FAX +40257 250 165 • EMAIL SIFBC@SIF1.RO • INTERNET WWW.SIF1.RO

CURRENT REPORT

according to Regulation no. 1/2006 on issuers and operations with securities and The Capital Market Law no. 297 / 2004

Report date: March 25, 2014

Issuer Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)

Registered office 35 A Calea Victoriei, Arad, Romania Phone | Fax +40257 234 473 | +40257 250 165 Webpage | Email www.sif1.ro | sifbc@sif1.ro

Unique Registration Code with

The Trade Register Office: 2761040

Incorporation number in

the Trade Register: J02 / 1898 / 02.09.1992
Registered number in ASF Register: PJR09SIIR/020002/02.02.2006
Subscribed and paid-up share capital: RON 54,884,926.8

Regulated market on which

the issued securities are traded: **Bucharest Stock Exchange (BSE) (symbol: SIF1)**

Important event to be reported:

SIF Banat-Crişana inform investors that on March 25, 2014 purchased a total of 2,806,050 MINI LONG SIF4 certificates, amounting to EUR 2,582,333. The certificates entitle to receive dividends equal to the due dividends for 28,060,500 SIF4 shares, but they do not give the holders the right to vote.

These certificates are leveraged products, for which there are no margin calls, were issued by Royal Bank of Scotland in 2013 and 2014, and are traded on the regulated market Luxembourg Stock Exchange.

Dragoș-George Bîlteanu Chairman & CEO

> Internal Control Eugen Cristea