

STATEMENT OF
assets and liabilities of SIF Banat-Crişana as of 30.09.2020

annex no. 16

DESIGNATION	VALUE [RON]
1. Non-current assets	1,011,210,067
1.1 Intangible assets	12,191
1.2 Tangible assets	17,911,453
1.3 Financial assets	993,286,423
1.3.1 Listed shares	446,329,637
1.3.2 Unlisted shares	169,724,893
1.3.3 Government securities	-
1.3.4 Certificates of deposit	-
1.3.5 Bank deposits	-
1.3.6 Municipal bonds	-
1.3.7 Corporate bonds	77,704,883
1.3.8 Newly issued securities	-
1.3.9 Units of UCITS and / or non-UCITS	299,421,051
1.3.10 Other financial assets	105,959
2. Current assets	1,615,996,461
2.1 Inventories	2,239
2.2 Receivables, of which:	15,917,422
2.2.1 Dividends receivables	-
2.2.2 Receivables rights	-
2.2.3 Other receivables	15,917,422
2.3 Cash and equivalents	147,830,066
2.4 Short term financial investments	1,375,025,164
2.4.1 Listed shares	1,253,775,350
2.4.2 Unlisted shares	-
2.4.3 Municipal bonds	-
2.4.4 Corporate bonds	5,196,835
2.4.5 Units of UCITS and / or non-UCITS	116,052,979
2.5 Newly issued securities	-
2.6 Government securities	-
2.7 Bank deposits	77,196,717
2.8 Certificates of deposit	-
2.9 Other current assets	24,853
3. Derivatives	-
4. Prepaid expenses	122,320
5. Total assets	2,627,328,848.08
6. Total liabilities	132,303,029
6.1 Debenture loans	-
6.2 Amounts owed to credit institutions	-
6.3 Payments in advance received from clients	-
6.4 Trade payables	70,592
6.5 Payable bills of exchange	-
6.6 Amounts owed to group companies	-
6.7 Amounts owed to participation interests	-
6.8 Other liabilities, of which	132,232,438
- deferred income tax	129,540,572
7. Provisions for expenses	-
8. Deferred income, of which:	30,292
8.1 Investment subsidies	-
8.2 Deferred income	30,292
9. Shareholders' equity, of which:	2,480,762,646
9.1 Share capital	51,746,072
9.2 Share capital premiums	-
9.3 Revaluation differences	1,176,569
9.4 Reserves	3,127,994,448
9.5 Treasury shares	-7,430,298
9.6 Retained earnings	591,062,060
9.7 Result for the period (YTD)	-42,429,659
9.8 Profit appropriation	-
9.9 Retained earnings adoption of IAS 29 for the first time	-2,540,075,937
9.10 Items treated as capital	645,164,114
9.11 Other elements of equity	653,555,276
10. Total liabilities	2,613,095,967
11. Net asset	2,624,536,099
12. Number of outstanding shares	514,542,363
13. Net asset value per share NAV/S	5.1007
14. Number of companies in the portfolio, of which:	121
14.1 Companies listed on a regulated market	19
14.2 Companies listed on an alternative trading system	26
14.3 Unlisted companies	76

Line 9.5 indicate the value of own shares repurchased in the buyback programs approved by the GMS of April 26, 2018, carried out through market transactions between October 2 - 26, 2018, and the PTO carried out during October 22 - November 4, 2019.

Line 12 - pursuant to Art.123, par. (3) of the ASF Regulation no. 9/2014, on the calculation of NAV, this item represents: "The total number of issued and outstanding shares, less treasury stock"

**Assets in SIF Banat-Crişana portfolio assessed by
valuation methods compliant with International Valuation Standards**

as of: 30.09.2020

No.	Company name	Fiscal code	Symbol	Nr. of shares held	No./date Evaluation report	Value	
						RON / share	total
Unlisted companies (closed) where SIF B-C stake is > 33% of the share capital							
1	AZUGA TURISM	28330211		786,882	1535/b-26.08.2020	29.4200	23,150,068
2	NAPOMAR	199176		10,256,241	1535/e-26.08.2020	1.3854	14,208,996
3	CENTRAL	199230		53,120	1535/c-26.08.2020	522.7867	27,770,430
4	SAI MUNTENIA INVEST	9415761		119,976	1535/f-26.08.2020	281.5833	33,783,238
5	SIF SPV TWO	40094500		119,988	1535/j-26.08.2020	0.6292	75,496
6	Administrare Imobiliare SA	20919450		16,049,741	1535/a-26.08.2020	2.5135	40,341,024
Companies admitted to trading with irrelevant liquidity for applying the mark to market valuation method (acc. to Art.114 par. (4) of Reg. 9/2014)							
7	SIF Imobiliare PLC	HE323682	SIFI	4,499,974	1535/i-26.08.2020	69.9143	314,611,623
8	SIF Hoteluri	56150	CAOR	31,820,906	1535/h-26.08.2020	2.3232	73,926,329
9	IAMU	1766830	IAMU	7,286,299	1535/d-26.08.2020	5.5031	40,097,232
10	SOMPLAST	575688	SOPL	2,303,180	1535/g-26.08.2020	1.7203	3,962,161

SIF Banat-Crişana

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SIF Banat-Crișana's assets as of 30.09.2020

RON

ITEM	Beginning of the reporting period 31.08.2020				End of the reporting period 30.09.2020				Differences
	% of net asset	% of total assets	Currency	RON	% of net asset	% of total assets	Currency	RON	
I. Total assets	100.11	100.00	85,364,488	2,542,712,517	100.11	100.00	193,411,792	2,433,917,057	-748,157
1. Securities and money market instruments, out of which:	65.45	65.38	-	1,718,150,368	64.78	64.71	-	1,700,104,987	-18,045,381
1.1. Securities and money market instruments admitted or traded on a regulated market from Romania, out of which:	60.02	59.95	-	1,575,604,944	59.98	59.92	-	1,574,321,096	-1,283,848
1.1.1. Shares issued by companies admitted to trading	60.02	59.95	-	1,575,604,944	59.98	59.92	-	1,574,321,096	-1,283,848
1.1.2. Municipal bonds	-	-	-	-	-	-	-	-	-
1.1.3. Bonds issued by banking companies	-	-	-	-	-	-	-	-	-
1.2. Securities and money market instruments admitted or traded on a regulated market from a member state	5.43	5.42	-	142,545,424	4.79	4.79	-	125,783,890	-16,761,533
1.3. Securities and money market instruments admitted on a stock exchange from a state not a member or negotiated on another regulated market from a state not a member, that operates on a regular basis and is recognized and opened to the public	-	-	-	-	-	-	-	-	-
2. Newly issued securities	-	-	-	-	-	-	-	-	-
3. Other securities and money market instruments mentioned at art. 187 letter a): securities (by category and by type of issuer) and money market instruments (by category), of which:	9.61	9.60	45,494,074	206,722,765	9.63	9.62	45,741,820	206,884,791	409,773
3.1. Shares issued by companies not admitted to trading	6.46	6.46	-	169,688,645	6.47	6.46	-	169,724,893	36,248
3.2. Corporate bonds	3.14	3.14	45,494,074	37,034,119	3.16	3.16	45,741,820	37,159,898	373,525
4. Bank deposits, of which:	5.48	5.47	0	143,866,142	2.94	2.94	0	77,196,717	-66,669,426
4.1. Bank deposits made with credit institutions in Romania	5.48	5.47	0	143,866,142	2.94	2.94	0	77,196,717	-66,669,426
4.2. Bank deposits made with credit institutions of a member state	-	-	-	-	-	-	-	-	-
4.3. Bank deposits made with credit institutions of a non-member state	-	-	-	-	-	-	-	-	-
5. Derivatives financial instruments traded on a regulated market:	-	-	-	-	-	-	-	-	-
5.1. Derivatives financial instruments traded on a regulated market from Romania, on categories	-	-	-	-	-	-	-	-	-
5.2. Derivatives financial instruments traded on a regulated market from a member state, on categories	-	-	-	-	-	-	-	-	-
5.3. Derivatives financial instruments traded on a regulated market from a non-member state, on categories	-	-	-	-	-	-	-	-	-
5.4. Derivatives traded outside the regulated markets, on categories	-	-	-	-	-	-	-	-	-
6. Current accounts and cash	1.55	1.55	39,870,414	943,163	5.63	5.63	147,669,971	160,095	107,016,489
7. Money market instruments, others than those traded on a regulated market, according to art. 101 par. (1) letter g) of Law no. 297/2004	0.00	0.00	0	-	-	-	0	-	0
7.1. Municipal bonds not traded	-	-	-	-	-	-	-	-	-
7.2. REPO with govt. bonds denominated in RON and foreign currency	-	-	-	-	-	-	-	-	-
7.3. Govt. bonds	0.00	0.00	0	-	-	-	0	-	0
8. UCITS and non UCITS equity securities	16.26	16.24	-	426,929,199	15.83	15.81	-	415,474,030	-11,455,169
9. Other assets (amounts in transit, receivables from distributors, brokerage houses, etc.)	1.76	1.75	-	46,100,880	1.30	1.30	-	34,096,437	-12,004,443

SIF Banat-Crișana

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Net Asset Value / Share

as of 30.09.2020

RON

ITEM	Current period [30.09.2020]	Corresponding period of the previous year [30.09.2019]	Differences
Net Asset	2,624,536,099	2,573,664,884	50,871,215
Number of issued, outstanding shares	514,542,363	517,371,068	-2,828,705
Net asset value per share	5.1007	4.9745	0.1262

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Securities admitted or traded on a regulated market in Romania
as of 30.09.2020

No.	Issuer	Symbol	Date of last trading session	No. of shares held [units]	Nominal value [RON]	Value of share [RON]	Total value [RON]	Stake in the issuer's share capital [%]	Stake in SIFBC total assets [%]	Stake in SIFBC net asset [%]
LISTED SHARES										
traded in the last 30 days										
1	BANCA TRANSILVANIA	TLV	30.09.2020	238,093,345	1.00	2.3650	563,090,761	4.5646	21.43	21.45
2	BRD - GROUPE SOCIETE GENERALE	BRD	30.09.2020	13,615,497	1.00	13.0000	177,001,461	1.9537	6.74	6.74
3	BIOFARM	BIO	30.09.2020	362,096,587	0.10	0.4000	144,838,635	36.7471	5.51	5.52
4	VRANCART	VNC	30.09.2020	774,416,054	0.10	0.1660	128,553,065	75.0633	4.89	4.90
5	CONPET	COTE	30.09.2020	562,740	3.30	75.6000	42,543,144	6.5000	1.62	1.62
6	OMV PETROM	SNP	30.09.2020	35,865,800	0.10	0.3350	12,015,043	0.0633	0.46	0.46
7	S.N.G.N. ROMGAZ S.A.	SNG	30.09.2020	360,846	1.00	28.4500	10,266,069	0.0936	0.39	0.39
8	ANTIBIOTICE	ATB	30.09.2020	14,167,736	0.10	0.5000	7,083,868	2.1104	0.27	0.27
9	BURSA DE VALORI BUCURESTI	BVB	30.09.2020	115,414	10.00	24.8000	2,862,267	1.4338	0.11	0.11
10	COMELF	CMF	18.09.2020	1,211,907	0.58	1.7000	2,060,242	5.3919	0.08	0.08
11	ROMPETROL WELL SERVICES	PTR	30.09.2020	5,541,900	0.10	0.3400	1,884,246	1.9921	0.07	0.07
12	COMPA	CMP	30.09.2020	2,342,529	0.10	0.6020	1,410,202	1.0705	0.05	0.05
13	SSIF BRK FINANCIAL GROUP SA	BRK	30.09.2020	2,867,075	0.25	0.0734	210,443	0.8489	0.01	0.01
On an alternative trading system										
14	COMPANIA HOTELIERA INTERCONTINENTAL ROMANIA	RCHI	25.09.2020	113,340,583	0.10	0.1750	19,834,602	13.5974	0.75	0.76
15	ARGUS	UARG	29.09.2020	1,790,432	1.50	1.9900	3,562,960	5.0039	0.14	0.14
16	I PROEB	IPRU	30.09.2020	4,097,615	0.30	0.8150	3,339,556	8.6135	0.13	0.13
17	SATURN	SATU	28.09.2020	346,926	2.50	6.1000	2,116,249	17.5385	0.08	0.08
18	TRANSSEX	TRNG	20.08.2020	143,978	2.50	11.9000	1,713,338	2.7040	0.07	0.07
19	ARCELOR MITTAL HUNEDOARA	SIDG	28.08.2020	5,921,324	2.00	0.2480	1,468,488	2.9820	0.06	0.06
20	URBANA	URBA	25.09.2020	13,208	9.20	67.0000	884,936	16.5830	0.03	0.03
21	SOMETRA	SOMR	25.09.2020	1,217,602	2.50	0.2360	287,354	4.5814	0.01	0.01
22	ANTECO	ANTE	21.09.2020	7,042,220	0.10	0.0350	246,478	17.2036	0.01	0.01
23	PROSPECTIUNI	PRSN	22.09.2020	5,198,500	0.10	0.0400	207,940	0.7240	0.01	0.01
24	ARMAX GAZ	ARAX	30.09.2020	18,500	10.00	0.7900	14,615	0.3012	0.00	0.00
25	ELVILA	ELV	29.09.2020	13,085	1.00	0.7600	9,945	0.0492	0.00	0.00
26	PROFESSIONAL IMO PARTNERS	PPLI	30.09.2020	1	1.00	1.9800	2	-	0.00	0.00
							1,127,505,909			
Not traded in the last 30 days										
1	UCM	UCM	06.12.2011	1,071,837	0.10	0.0000	0	0.9750	0.00	0.00
On an alternative trading system										
2	MOBEX	MOBG	15.05.2020	443,765	2.50	18.8256	8,354,142	18.0517	0.32	0.32
3	REVA	REVA	29.04.2020	74,777	2.50	47.8836999	3,580,599	5.0112	0.14	0.14
4	SIFI CJ LOGISTIC	CACU	14.08.2020	32,879	2.50	32.9564999	1,083,577	3.3355	0.04	0.04
5	PRIMA CONSTRUCT	PCTM	17.08.2020	90,685	2.50	5.80169995	526,127	15.6969	0.02	0.02
6	SIFI UNITEH	UNIT	12.08.2020	158,573	2.50	3.062	485,551	36.3399	0.02	0.02
7	INDUSTRIA SARMEI CAMPIA TURZII	INSI	22.01.2020	4,604,082	0.10	0.0408	187,847	1.2497	0.01	0.01
8	TALC DOLOMITA	TALD	09.10.2015	167,108	2.50	0	-	7.8944	0.00	0.00
9	SILVANA	SIVX	19.08.2009	1,443,772	2.50	0	-	96.2832	0.00	0.00
10	ICSH	ICSH	26.03.2012	84,500	2.50	0	-	1.2891	0.00	0.00
11	PETROCART	PTRC	10.07.2019	11,852,163	0.50	0	0	30.1767	0.00	0.00
							14,217,843			
Companies admitted to trading with irrelevant liquidity for applying the mark to market valuation method (acc. to Art.114 par. (4) of Reg. 9/2014)										
1	SIF IMOBILIARE	SIFI	14.08.2020	4,499,961	4.47	69.9143	314,611,623	99.9997	11.97	11.99
2	SIF HOTELURI	CAOR	24.09.2020	31,820,906	2.50	2.3232	73,926,329	98.9997	2.81	2.82
3	IAMU	IAMU	25.09.2020	7,286,299	2.50	5.5031	40,097,232	76.6967	1.53	1.53
4	SOMPLAST	SOPL	15.01.2020	2,303,180	2.50	1.7203	3,962,161	70.7511	0.15	0.15
							432,597,345			
ISSUERS of UCITS and non-UCITS TYPE										
1	SIF MOLDOVA	SIF2	30.09.2020	50,098,958	0.10	1.2800	64,126,666	5.0632	2.44	2.44
2	SIF MUNTENIA	SIF4	30.09.2020	40,123,500	0.10	0.7300	29,290,155	5.1136	1.11	1.12
3	SIF OLTENIA	SIF5	30.09.2020	11,608,286	0.10	1.9500	22,636,158	2.2232	0.86	0.86
							116,052,979			

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Securities admitted or traded on a regulated market in a member state
as of 30.09.2020

No.	Issuer	Symbol	Date of last trading session	No. of shares held [units]	Nominal value [RON]	Value of share [RON]	Total value [RON]	Stake in the issuer's share capital [%]	Stake in SIFBC total assets [%]	Stake in SIFBC net asset [%]
LISTED SHARES										
1	ERSTE GROUP BANK AG	EBS	30.09.2020	1,445,000	-	87.0477	125,783,890	0.3362	4.79	4.79

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Instruments mentioned at art.187 letter a) - Unlisted shares
as of 30.09.2020

No.	Issuer	No. of shares held [units]	Date of acquisition	Price of acquisition [RON]*	Value of share [RON]	Total value [RON]	Stake in issuers's share capital [%]	Stake in SIFBC total assets [%]	Stake in SIFBC net asset [%]
UNLISTED SHARES									
1	ADMINISTRARE IMOBILIARE	16,049,741	21 Dec 2018	2.5000	2.5135	40,341,024	97.3981	1.54	1.54
2	SAI MUNTENIA INVEST	119,976	22 Jul 2013	151.3009	281.5833	33,783,238	99.9800	1.29	1.29
3	CENTRAL	53,120	1 Nov 1999	226.1045	522.7867	27,770,430	67.0783	1.06	1.06
4	AZUGA TURISM	786,882	13 Feb 2013	37.5155	29.4200	23,150,068	98.9354	0.88	0.88
5	NAPOMAR	10,256,241	30 Nov 1997	2.5219	1.3854	14,208,996	99.4348	0.54	0.54
6	GAZ VEST	105,068	23 Aug 2002	100.0000	128.2138	13,471,168	25.8185	0.51	0.51
7	BT ASSET MANAGEMENT	716,570	27 Jan 2005	1.0000	7.7677	5,566,101	10.0000	0.21	0.21
8	EXIMBANK	414,740	30 Nov 1997	6.0000	8.8649	3,676,629	0.3108	0.14	0.14
9	CCP.RO BUCHAREST	142,500	4 Nov 2019	10.0000	10.0037	1,425,527	1.7857	0.05	0.05
10	DEPOZITARUL CENTRAL	9,878,329	4 Nov 1998	0.1000	0.1236	1,220,961	3.9057	0.05	0.05
11	IFB FINWEST	7,976,121	21 Dec 2000	0.1749	0.1095	873,385	8.6736	0.03	0.03
12	TREMULA BRAILA	17,465	30 Nov 1997	2.5000	38.4817	672,083	13.4561	0.03	0.03
13	SPUMOTIM	12,398	30 Nov 1997	2.5000	49.4752	613,394	3.9864	0.02	0.02
14	MOBIROM	11,589	30 Nov 1997	2.7675	52.6511	610,174	9.0289	0.02	0.02
15	AMIS MOB	12,607	11 Dec 2003	2.5399	44.3040	558,541	8.1220	0.02	0.02
16	BIZOOFRUCT	39,424	30 Nov 1997	2.5000	8.0203	316,192	4.4235	0.01	0.01
17	CTCE	8,501	30 Nov 1997	2.5000	35.2339	299,523	23.2357	0.01	0.01
18	COMAT MARAMURES	19,909	30 Nov 1997	2.5000	14.0770	280,259	10.0002	0.01	0.01
19	GRUP BIANCA TRANS	562,400	26 Sep 2006	0.1000	0.3694	207,751	5.1783	0.01	0.01
20	COMMETCAR	14,862	30 Nov 1997	2.5000	12.9056	191,803	10.0002	0.01	0.01
21	APRO HOREA	8,220	30 Nov 1997	2.5000	16.9325	139,185	13.5427	0.01	0.01
22	FORESTIERA	42,269	12 Jun 1998	2.5000	3.1925	134,944	25.7520	0.01	0.01
23	STREIUL	9,344	30 Nov 1997	2.5000	8.1744	76,382	17.4419	0.00	0.00
24	SIF SPV TWO	119,988	2 Nov 2018	1.0000	0.6292	75,496	99.9900	0.00	0.00
25	MOLIDUL	90,579	30 Nov 1997	2.5000	0.4133	37,436	21.6326	0.00	0.00
26	MODERN	3,302	30 Nov 1997	2.5000	7.3300	24,204	2.4485	0.00	0.00
27	BANCA COMERCIALA ROMANA	1	30 Nov 1997	0.1000	0.5600	1	-	0.00	0.00
28	IPEGM	9,913	16 Jul 1999	2.5000	0.0000	0	3.4000	0.00	0.00
29	MOCARS	119,969	25 Nov 1998	5.5408	0.0000	0	9.6836	0.00	0.00
30	MINIERA CUART	17,396	29 Dec 2006	2.5000	0.0000	0	3.3999	0.00	0.00
31	FORTOP	39,226	1 Jul 1998	2.5000	0.0000	0	12.4859	0.00	0.00
32	FORESTA PRIM GHEORGHIEI	17,202	1 Jul 1998	2.5000	0.0000	0	14.7522	0.00	0.00
33	COMMIXT	10,543	30 Nov 1997	2.5000	0.0000	0	28.9667	0.00	0.00
34	TRANSILVANIA AIUD	46,779	30 Nov 1997	2.5000	0.0000	0	20.1873	0.00	0.00
35	PROIECT	2,162	30 Nov 1997	8.0000	0.0000	0	10.0000	0.00	0.00
36	EDIL CONSTRUCTII	1,771,625	27 Aug 2007	0.8283	0.0000	0	3.8504	0.00	0.00
37	COMBINATUL DE UTILAJ GREU	409,572	24 Mar 1999	4.0000	0.0000	0	5.0221	0.00	0.00
38	SUINPROD GALDA	143,084	30 Nov 1997	2.5000	0.0000	0	27.0910	0.00	0.00
39	LEMN-MOL-FA	37,146	8 May 2001	1.9783	0.0000	0	13.0184	0.00	0.00
40	AGROINDUSTRIALA NADLAC	66,406	30 Nov 1997	2.5000	0.0000	0	29.9996	0.00	0.00
41	TREMULA	66,112	8 Apr 2002	2.5000	0.0000	0	17.9898	0.00	0.00
42	AGROINDUSTRIALA INEU	59,755	30 Nov 1997	2.5000	0.0000	0	11.5001	0.00	0.00
43	SANEVIT	535,217	30 Nov 1997	0.2495	0.0000	0	8.9696	0.00	0.00
44	AMIS IMPEX	12,607	11 Dec 2003	2.5399	0.0000	0	8.0936	0.00	0.00
45	TEHNOLOGIE MOBILA STIL	9,000	20 Sep 2004	2.5000	0.0000	0	4.5523	0.00	0.00
46	AUTODANUBIUS	11,653	30 Nov 1997	2.5000	0.0000	0	14.0387	0.00	0.00
47	BANCA INTERNATIONALA A RELIGIILOR	186,849	30 Nov 1997	0.7544	0.0000	0	0.9342	0.00	0.00
48	MOBILSAL	550	30 Nov 1997	9.1900	0.0000	0	2.7500	0.00	0.00
49	AVERSA	142,699	22 Oct 2004	1.1799	0.0000	0	2.1416	0.00	0.00
50	LASPERESIA	20	30 Nov 1997	2.5000	0.0000	0	1.9455	0.00	0.00
51	SILVANIA FOREST	30,111	30 Nov 1997	2.5000	0.0000	0	0.6049	0.00	0.00
52	AGROMEC GATAIA	13,585	30 Nov 1997	4.1242	0.0000	0	23.9097	0.00	0.00
53	METALURGICA	50,436	30 Nov 1997	2.5000	0.0000	0	28.4090	0.00	0.00
54	ERGOLEMN	9,637	30 Nov 1997	11.0608	0.0000	0	12.9584	0.00	0.00
55	CONTOR GROUP	2,900,049	27 Nov 2007	0.6628	0.0000	0	1.4962	0.00	0.00
56	HICART	4,576	24 Jun 1998	2.5000	0.0000	0	0.7939	0.00	0.00
57	BRAFOR	5,928,744	30 Nov 1997	0.1000	0.0000	0	2.6874	0.00	0.00
58	MEBIS	346,637	30 Nov 1997	2.5000	0.0000	0	26.7806	0.00	0.00
59	REGNA FOREST	33,118	30 Nov 1997	2.5000	0.0000	0	7.0103	0.00	0.00
60	ROSTRAMO	434,501	30 Nov 1997	2.4988	0.0000	0	10.0371	0.00	0.00
61	EXFOR	399,654	30 Nov 1997	2.5000	0.0000	0	24.2311	0.00	0.00
62	SOMES	1,653,350	30 Nov 1997	2.0993	0.0000	0	13.1191	0.00	0.00
63	IFOR	101,803	30 Nov 1997	2.5000	0.0000	0	15.3525	0.00	0.00
64	CUART	4,516	30 Nov 1997	2.5000	0.0000	0	3.3999	0.00	0.00
65	MOPAL	251,067	30 Nov 1997	61.0533	0.0000	0	21.8936	0.00	0.00
66	ELBAC	8,299,560	30 Nov 1997	0.1000	0.0000	0	32.4500	0.00	0.00
67	ARCER	83,213	30 Nov 1997	2.5000	0.0000	0	19.7002	0.00	0.00
68	ARIO	3,523,021	30 Nov 1997	4.3027	0.0000	0	93.6407	0.00	0.00
69	UZINA ARDEALUL	55,593	30 Nov 1997	2.5000	0.0000	0	29.5075	0.00	0.00
70	COMAR	40,601	30 Nov 1997	2.5000	0.0000	0	34.9415	0.00	0.00
71	SIMATEC	42,886	30 Nov 1997	2.5000	0.0000	0	18.8217	0.00	0.00

72	AGROPRODUCT RESITA	72,720	30 Nov 1997	2.5000	0.0000	0	30.0045	0.00	0.00
73	RETEAUA LIBRARIILOR "BIBLIOFOR"	1,275	30 Nov 1997	2.5000	0.0000	0	10.0047	0.00	0.00
74	VINALCOOL	232,433	30 Nov 1997	0.1000	0.0000	0	6.7973	0.00	0.00
75	FORTPRES - CUG	103,523	30 Nov 1997	2.5000	0.0000	0	1.3598	0.00	0.00
76	FOREMAR	28,047	30 Nov 1997	40.0000	0.0000	0	10.5405	0.00	0.00
							169,724,893		

ISSUERS WITH BALANCE SHEET NOT SUBMITTED									

ISSUERS of UCITS and non-UCITS TYPE									
1	Fondul Inchis de Investitii ACTIVE PLUS	15,050.2178	4 Mar 2014	8,396.5368	10,267.7400	154,531,723	76.4216	5.88	5.89
2	Fondul Inchis de investitii OPTIM INVEST	3,494.6900	8 May 2017	8,190.6100	10,382.0200	36,281,941	23.4894	1.38	1.38
3	FII STAR VALUE	9,382.0000	9 Feb 2018	1,065.8700	1,059.3200	9,938,540	18.9047	0.38	0.38
4	FIA CERTINVEST ACTIUNI	305.2000	23 Mar 2018	244,053.3693	226,250.7400	69,051,726	55.5979	2.63	2.63
5	ROMANIA STRATEGY FUND	58,000.0000	12 Dec 2018	500.0000	510.6400	29,617,120	50.8772	1.13	1.13
							299,421,051		

* The average price determined as the ratio between the acquisition value (calculated based on the initial value in the portfolio plus, if the case, any subsequent increase in value arising from share capital increase, new acquisitions, diminished by potential sales) and the number of shares held at the reporting date (influenced by possible share splits, consolidations and shares acquired free of charge). Impairment differences calculated on the basis of IAS 29 "Financial reporting in hyperinflationary economies" have not been included.

SIF Banat-Crişana

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Banca Comercială Română

Bonds or other debt instruments as of
30.09.2020

Annex 17
Table 10

No.	Series and number of the issue	No. of units	Date of acquisition	Maturity date	Initial value [RON]	Daily interest [RON]	Cumulative interest [RON]	Current value[RON]	Stake in SIFBC total assets [%]	Stake in SIFBC net asset [%]	Intermediary bank
Marketable, issued or guaranteed by the state or central public administration authorities											
Marketable, issued by companies											
1	ROIMPCDBC030	210	19.12.2017	12.12.2022	5,113,290	803	83,545	5,196,835	0.20	0.20	IMPACT
2	ROVRJUDBC011	368,748	17.03.2017	17.03.2024	36,874,800	4,193	285,098	37,159,898	1.41	1.42	VRANCART ADJUD
Non-marketable, issued by companies											
1		1,100	23.01.2019	23.01.2021	10,713,560	1,761	443,806	11,157,366	0.42	0.43	SIFI BH Retail
2			16.12.2019	15.09.2020	29,218,800	10,551	168,820	29,387,620	1.12	1.12	BLUE AIR AVIATION
								82,901,718			

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Bank deposits
as of 30.09.2020

No.	Name of the bank / Starting date	Maturity date	Initial value [RON]	Daily interest [RON]	Cumulative interest [RON]	Current value [RON]	Stake in SIFBC total asset [%]	Stake in SIFBC net asset [%]
BANCA TRANSILVANIA								
1	24/09/2020	01/10/2020	1,000,000	46	321	1,000,321	0.04	0.04
2	24/09/2020	01/10/2020	5,000,000	201	1,604	5,001,604	0.19	0.19
3	24/09/2020	01/10/2020	5,000,000	178	1,604	5,001,604	0.19	0.19
4	24/09/2020	01/10/2020	20,000,000	642	6,417	20,006,417	0.76	0.76
5	30/09/2020	01/10/2020	650,000	3	31	650,031	0.02	0.02
BCR								
1	30/09/2020	01/10/2020	130,000.00	6	6.03	130,006	0.00	0.00
2	28/09/2020	05/10/2020	15,400,000.00	761	2,284.33	15,402,284	0.59	0.59
3	28/09/2020	05/10/2020	10,000,000.00	494	1,483.33	10,001,483	0.38	0.38
4	28/09/2020	05/10/2020	20,000,000.00	989	2,966.67	20,002,967	0.76	0.76

77,196,717

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Evolution of the net asset and the net asset unitary value in the last 3 years
as of 30.09.2020

	RON		
Item	30.09.2018	30.09.2019	30.09.2020
Net Asset	2,679,532,491	2,573,664,884	2,624,536,099
NAV / share	5.1782	4.9745	5.1007

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