

TOPIC 2 ON THE EGM AGENDA

Approval of the change of the company name from “Societatea de Investiții Financiare Banat-Crișana S.A.” to “Lion Capital S.A.” and the resultant amendment to art. 1 paragraph (1) of the Company’s Articles of Association, which will have the following content: The name of the company is “Lion Capital S.A.”. In case the EGM approves the name change, the new name will be used in all documents, invoices, announcements, publications, and other such documents issued by the company only starting from the date of authorization/approval by the ASF of the new name.

1. General Considerations

Societatea de Investiții Financiare (Financial Investment Company) Banat-Crișana S.A. (SIF Banat-Crișana S.A.), successor to Fondul Proprietății Private (Private Ownership Fund) I Banat-Crișana, had the name imposed by law, this being the very descriptor of the activity carried out, to which the name of the historical province of Romania in which it has its headquarters was added.

Law no. 133/1996 for the transformation of Private Ownership Funds into financial investment companies, containing specific provisions concerning the name of these companies, was fully repealed by art. 81 paragraph (3) of Law no. 243/2019 on alternative investment funds, starting on July 24, 2020. Following the ASF authorizing SIF Banat-Crișana S.A. as an alternative investment fund addressed to retail investors (AIFRI), it was deleted from the ASF Register as a financial investment company¹.

By this way of authorization as AIFRI, the company was deprived of an essential stage in building a brand: choosing the company name. Thus, keeping the current name would not only be obsolete, but also confusing.

The current legal framework applicable to the activity of SIF Banat-Crișana S.A. as an Alternative Investment Fund addressed to Retail Investors allows the adoption of a resolution by the Extraordinary General Meeting of Shareholders regarding the change of company name.

2. The Rationale for Changing the Name of the Company

Considering that the name of a company, a corporate name or of a brand, should convey something real and specific about the company, product or service, and grant uniqueness and clear differentiation from competitors, also considering the organizational dynamics, transformation and progress of the Romanian capital market and of the active investors, we propose to the shareholders to change the company name SIF Banat-Crișana S.A. to **Lion Capital S.A.**

¹ SIF Banat-Crișana S.A., by Authorization no. 130/01.07.2021 issued by the Financial Supervisory Authority (ASF) is authorized as a closed, diversified Alternative Investment Fund for retail investors (AIFRI), self-managed in accordance with Law no. 243/2019 on the regulation of alternative investment funds, and is registered in the ASF FIAIR Register under the number PJR09FIAIR/020004/01.07.2021. At the same time, SIF Banat-Crișana S.A. is authorized by ASF as Alternative Investment Fund Manager (AIFM), in accordance with Law no. 74/2015 by Authorization number 78/09.03.2018, and registered in the ASF Public Register under number AFIAA PJR07.1AFIAA/020007, since 09.03.2018.

The new corporate name, as well as the whole brand identity, are the result of an extensive analysis process aimed at a more accurate representation of the Fund's values, vision, and mission.

Lion Capital S.A. has a broad symbolism and abundant motivations underlying its selection:

- Makes a suggestive reference to the financial field in which the Fund operates (the national currency – LEU viz. lion);
- Preserves the roots of SIF Banat-Crișana S.A., which is claimed from the historical region in the corporate name, and a heraldic element of Banat - the lion is the main visual element of company's logo;
- It conveys continuity and durability, by taking over in its corporate name the visual element of the current logo of SIF Banat-Crișana S.A.;
- It is an appropriate entitling for an investment fund operating on an emerging market, in permanent interaction with European and global players;
- In the accelerated process of globalization, the updated name is easy to comprehend and assimilate by any investor, it conveys openness and dynamism, while preserving the tradition and experience of SIF Banat-Crișana S.A.;
- The lion, as a symbolic element, conveys power, authority, uniqueness and energy, being, in all universal cultures, an emblem of strength and determination;
- A balanced name, easy to remember and strong, represents an important asset of the organization, quickly becoming a recognizable and valuable element of the brand identity.

3. Graphic Elements. Brief Presentation

The logo is the official graphic representation of the organization and has, as its first role, that of ascertaining the recognition of the issuing organization by as diverse an audience as possible. This lasting symbol identifies the organization both from within and from the outside, while being adaptable to the temporal and spatial developments of the organization's activities - providing identity and recognition.

SIF Banat-Crisana S.A. is currently identified with the graphic element of the stylized silhouette of a lion climbing a graphic scale (quotation curve), the symbol having well-defined meanings: power, confidence, strength, growth, performance.

This graphic symbol, rich in suggestions and creating associations, has been preserved as a fundamental element of the Fund's new brand identity, perpetuating the current symbol, with some transformations motivated by:

- The creation of a modern graphic design, with a strong and appropriate visual impact;
- Keeping a representative element, both for the organization's values and mission, as well as for the geographical area in which the head office is located;
- Ensuring increased visibility through a revised color scheme, while transmitting, at the same time, subtle messages on both the Fund's current value and especially its development prospects;
- Performing a smooth translation from the visual identity used until now, to the new brand elements, while preserving the symbols recognized by investors and associated with the Fund.

After the name change, the Fund will undergo a rebranding process, so that the name, logo, other concrete or abstract symbols and elements convey the embraced mission, vision and values,

imposing the perception of Lion Capital S.A. as a strong, creative organization with a viable and successful business model, an attractive brand for all categories of investors.

The Fund will undertake all necessary legal steps for the registration and legal protection of all identification elements and will inform the shareholders of the important steps taken.

RESOLUTION SUBMITTED FOR THE APPROVAL OF EGM on topic 2 of the agenda

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The new name will be used in all documents, invoices, announcements, publications, and other such documents issued by the company only starting from the date of authorization/approval by the Financial Supervisory Authority (ASF) of the new name.

Bogdan-Alexandru DRĂGOI

Chairman of the Board of Directors

This is an English translation of the Informative materials for the EGM Agenda, approved by the Board of Directors of SIF Banat-Crișana. The Company provides this translation for shareholders’ reference and convenience. If the English version of this informative materials differ from the Romanian version, the latter prevails.