

Resolutions of the Extraordinary General Meeting of Shareholders of November 25 (26), 2021

The extraordinary general meeting of **Societatea de Investiții Financiare Banat-Crișana**'s shareholders, established and operating in accordance with Romanian law, (hereinafter referred to as "**SIF Banat-Crișana**" or "**SIF1**"), headquartered in Arad, 35A Calea Victoriei, registered with the Trade Register Office attached to the Tribunal of Arad under number Arad J02/1898/1992, having the Unique Registration Code 2761040, tax attribute R, with number PJR07.1AFIAA/020007/09.03.2018 in ASF Register, with number PJR09FIAIR/020004/01.07.2021 in ASF FIAIR Register, and the subscribed and paid-up share capital of RON 51,542,236.30, gathered in the meeting held on November 25 (26), 2021 starting with 10:00 hours (Romanian time), at the first call/second call (hereinafter referred to as "**EGM**"),

Considering:

- The Convening Notice submitted on October 21, 2021, to the Financial Supervisory Authority ("ASF") - Sector of Financial Instruments and Investments, and the Bucharest Stock Exchange (BVB), published in the Official Gazette of Romania, part IV, no. 4356 of October 22, 2021; in the national newspaper *Ziarul Financiar* no. 5786 of October 25, 2021 in the local newspaper *Jurnal Arădean* no. 8934 of October 25, 2021, on company's website, (www.sif1.ro), and on the website of Bucharest Stock Exchange on October 21, 2021,
- Company's Articles of Association in force as of November 10, 2020,
- Trading Companies Law no. 31/1990, republished with subsequent amendments and completions,
- Law no. 74/2015 on the managers of alternative investment funds,
- Law no. 24/2017 on issuers of financial instruments and market operations,
- Financial Supervisory Authority (ASF) Regulation no. 5/2018 on issuers of financial instruments and market operations,

Decides upon the topics on the EGM Agenda as follows:

Draft for Resolution no. 1

With the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the total voting rights, with the votes "*for*" of the shareholders representing% of the votes cast, **approves the election of the secretaries of the works of the extraordinary general meeting of Company's shareholders, namely the shareholders Laurentiu Riviș, Eugen Ioan Cristea and Daniela Vasi, with the identification data available at the company's headquarters, which will verify the fulfilment of all the formalities required by the law and the constitutive act for holding the meeting, and will prepare the minutes of the meeting.**

Draft for Resolution no. 2

With the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the total voting rights, with the votes "*for*" of the shareholders representing% of the votes cast, **approves the election of the commission for counting the votes cast by the shareholders on the topics on the agenda of the extraordinary general meeting of shareholders, consisting of Laurențiu Riviș, Eugen Ioan Cristea, Daniela Vasi and Adrian Marcel Lascu, having the identification data available at the company's headquarters.**

Draft for Resolution no. 3

With the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the total voting rights, with the votes "*for*" of the shareholders representing% of the votes cast, **approves the method for allocating the 8,792,307 treasury shares repurchased by the Company under the buyback programs previously approved by the general meeting of shareholders in order to reduce the company's share capital and for the distribution free of charge to members of the Company's management, programs carried out through conducting the public tender offer approved by the Financial Supervisory Authority by Decision no. 1166 / 22.09.2021, the allocation is to be done in one of the following options:**

3.1 Option 1: allocation of all the 8,792,307 repurchased shares to reduce the Company's share capital;

3.2 Option 2: the pro rata allocation of the 8,792,307 repurchased shares, respectively a number of 8,541,749 shares to reduce the Company's share capital, and a number of 250,558 shares to be distributed free of charge to the members of the Company's management;

3.3 Option 3: the allocation of a number of 7,912,307 shares to reduce the Company's share capital and the allocation of a number of 880,000 shares to be distributed free of charge to the members of the Company's management.

The Board of Directors has to convene an extraordinary general meeting of shareholders having on the agenda the proposal to reduce the Company's share capital by the cancelation of the shares allocated for this purpose.

Draft for Resolution no. 4

With the direct participation, by representative or by correspondence of the shareholders holding shares, representing% of the total voting rights, with the votes "*for*" of the shareholders representing% of the votes cast, **approves the date of December 15, 2021, as registration date (December 14, 2021, as the ex date) in accordance with the provisions of Art. 87 par. 1 of Law no. 24/2017 and ASF Regulation no. 5/2018.**

This resolution is signed today, on November 25 (26), 2021, in Arad, in 5 original copies.

Bogdan-Alexandru Drăgoi

Chairman of the Board of Directors and CEO