

ITEM 2 OF THE EGM AGENDA

Approval of May 12, 2017 as the registration date (May 11, 2017 as ex-date) in accordance with the provisions of Article 238 paragraph (1) of Law no. 297/2004, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006.

Pursuant to art. 238 para. (1) of Capital Market Law no. 297/2004, the general meeting of shareholders sets the date of registration, which is the calendar date that serves to "the identification of the shareholders which shall benefit of dividends or other rights and which are subject to the effects of the decisions taken by the general shareholders meeting", date that shall be subsequent to the date of the general shareholders meeting by at least 10 working days.

Art. 2 letter e) of CNVM Regulation no. 6/2009 on the exercise of certain rights of shareholders in general meetings of the companies, as amended and supplemented, defines the *registration date* as follows:

„*registration date* - calendar date set by the general meeting of shareholders, which serves to identify the shareholders who are to benefit from dividends or other rights and who are subject to the effects of the decisions of the general meeting of shareholders”.

Art. 2 letter f) of Regulation no. 6/2009 defines *ex-date* as follows:

“*ex-date* - that date prior to the registration date, with a settlement cycle minus one day, starting with which the securities subject of the decisions of corporate bodies are traded without comprising also the rights conferred by those respective resolutions.”

RESOLUTION SUBMITTED FOR THE APPROVAL OF EGM at item 2 of the agenda
– proposed by the Board of Directors

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This is an English translation of the Informative materials for the EGM Agenda, approved by the Board of Directors of SIF Banat-Crișana. The Company provides this translation for shareholders' reference and convenience. In the event that the English version of this informative materials differ from the Romanian version, the latter prevails.