

## **DRAFT RESOLUTIONS FOR THE OGM OF AUGUST 29/30 2016**

The Ordinary General Meeting of Shareholders of Societatea de Investiții Financiare Banat-Crișana S.A., with the direct participation, by representative or by correspondence of the shareholders holding ... shares, representing ... % of the share capital,

With the Agenda published in the Official Gazette of Romania, part. IV, no. ..., in Bursa newspaper no. ..., the local newspaper Jurnal Arădean no. ..., posted on Company's website [www.sif1.ro](http://www.sif1.ro) and on Bucharest Stock Exchange website,

With the required quorum and majority provided by law and by Company's bylaws, recorded in the minutes of the ordinary general meeting, decides:

### **Item 1 on the Agenda**

#### **Draft resolution:**

Approval of the consolidated financial statements for the year ended on December 31, 2015, prepared pursuant to Norm no. 39/2015 for the approval of the Accounting Regulations compliant with International Financial Reporting Standards, applicable to entities authorized, regulated and supervised by the Financial Supervisory Authority of Financial Instruments and Investments Sector, based on the discussions and reports presented by the Board of Directors and the Financial Auditor, with ... ..% votes for, ... ..% votes against and ... ..% abstain from the total of ... .. votes expressed.

### **Item 2 on the Agenda**

#### **Draft resolution:**

Approval of September 15, 2016 as the registration date (September 14, 2016 as ex-date), in accordance with the provisions of Article 238 paragraph (1) of Capital Market Law no. 297/2004, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006, with ...% votes for, ...% votes against and ...% abstain from the total of ... .. votes expressed.

### **Item 3 on the Agenda**

#### **Draft resolution:**

Approval of the empowerment (with authority to be substituted) of Mr. Bogdan-Alexandru Drăgoi, Chairman of the Board of Directors, and Mr. Octavian Avrămoiu, Vice-Chairman of the Board of Directors, to sign the necessary documents in order to carry out all procedures and formalities with the Financial Supervisory Authority, Trade Register or wherever necessary for the purpose of implementing the resolutions of the general meeting of shareholders, with ...% votes for, ...% votes against and ...% abstain from the total of ... .. votes expressed.

**CHAIRMAN OF THE OGM  
BOGDAN-ALEXANDRU DRĂGOI**