



SIF BANAT-CRIȘANA

General Meeting of Shareholders of April 25 (26), 2016

PUBLICITY OF THE CONVENING

The Board of Directors of Societatea de Investiții Financiare Banat-Crișana S.A. ("SIF Banat-Crișana" or "the Company") convened the Ordinary General Meeting of Shareholders (OGM) for April 25, 2016 at 10:00 hours and Extraordinary General Meeting of Shareholders (EGMS) for April 25, 2016 at 12:00 hours, at the company's headquarters in Arad, 35A Calea Victoriei. Should the statutory quorum not be met on the first call, the Ordinary General Meeting of Shareholders (OGM) is convened with the same agenda for April 26, 2016 at 10:00 hours and the Extraordinary General Meeting of Shareholders (EGMS) is convened for April 26, 2016 at 12:00 hours with the same agenda, at the same venue.

Unless the conditions of validity to the first call, is convened for the second time the Ordinary General Meeting of Shareholders (OGM) on April 26, 2016 at 10:00 hours and extraordinary general meeting of shareholders (EGM) to 26 April 2016 at 12:00 hours, with the same agenda and the same place.

SIF Banat-Crișana fulfilled the legal requirements on the publicity of the convening the general meeting of shareholders (GMS), **the Convening Notice** was:

- submitted on March 14, 2016 to the Financial Supervisory Authority ("FSA") - Sector of Financial and Investment Instruments, and Bucharest Stock Exchange (BVB);
- published in the Official Gazette of Romania, part IV, no. 1086 on March 16, 2016;
- published in the national newspaper BURSA on March 16, 2016, no. 52 (5632) and in the local newspaper JURNAL ARĂDEAN on March 16, 2016, no. 7535;
- published on March 14, 2016, on company's website, www.sif1.ro, and on the website of Bucharest Stock Exchange.

The Agenda of the OGM was supplemented at the request of a group of shareholders, and was:

- submitted on April 1, 2016 to the Financial Supervisory Authority ("FSA") - Sector of Financial and Investment Instruments, and Bucharest Stock Exchange (BVB);
- published in the Official Gazette of Romania part IV, no. 1378/05.04.2016;
- published in the national newspaper BURSA no. 66 (5646) on April 5, 2016 and in the local newspaper JURNAL ARĂDEAN no. 7549 on April 5, 2016;

published on April 1, 2016, on company's website, www.sif1.ro, and on the website of Bucharest Stock Exchange.

The Agenda of EGMS was amended pursuant to the Financial Supervisory Authority's Letter no. VPI / 3761 / 04.04.2016. **The supplemented Convening Notice for OGM and EGMS** was:

- submitted on April 5, 2016 to the Financial Supervisory Authority ("FSA") - Sector of Financial and Investment Instruments, and Bucharest Stock Exchange (BVB);
- published in the Official Gazette of Romania part IV, no. 1411 on April 7, 2016;
- published in the national newspaper BURSA of April 8, 2016, no. 69 (5649) and in the local newspaper JURNAL ARĂDEAN of April 8, 2016, no. 7552;
- published on April 5, 2016, on company's website, www.sif1.ro, and on the website of Bucharest Stock Exchange.