



SIF BANAT-CRIȘANA

Ordinary General Meeting of Shareholders (OGM) convened for June 8/9, 2015

DRAFT RESOLUTIONS OF THE OGM OF June 8/9, 2015

The Ordinary General Meeting of Societatea de Investiții Financiare Banat-Crișana's Shareholders, with the direct participation, by representative or by correspondence of the shareholders holding ... shares, representing ... % of the share capital,

With the Agenda published in the Official Gazette of Romania, part. IV, no. ..., in Bursa newspaper no. ..., ASF Bulletin – Financial Instruments and Investments Sector, Reports of the issuers no: ..., local newspaper Jurnal Arădean no. ..., posted on Company's website www.sif1.ro and on Bucharest Stock Exchange website,

With the required quorum and majority provided by law and by Company's By-Laws, recorded in the minutes of the ordinary general meeting, decides:

Item 1 on the Agenda

Draft resolution:

Approval of the extension of mandate (appointment) of company KPMG Audit SRL as financial auditor of the company, with a minimum duration of the audit contract of 1 (one) year, with ...% votes for, ...% votes against and ...% abstain from the total of votes expressed.

Item 2 on the Agenda

Draft resolution:

Approval of the empowerment of the Board of Directors for the negotiation and conclusion of the audit contract with the auditor KPMG Audit SRL, with ...% votes for, ...% votes against and ...% abstain from the total of votes expressed.

Item 3 on the Agenda

Draft resolution:

Approval of June 24, 2015 as the registration date (June 23, 2015 as ex-date), in accordance with the provisions of Article 238 paragraph (1) of Capital Market Law no. 297/2004, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006, with ...% votes for, ...% votes against and ...% abstain from the total of votes expressed.

Item 4 on the Agenda

Draft resolution:

The empowerment (with authority to be substituted) of Mr. Ștefan Dumitru, administrator of the company, to sign the necessary documents in order to carry out all procedures and formalities with the Financial Supervisory Authority, Trade Register or wherever necessary for the purpose of implementing the resolutions of the general meeting of shareholders, with ...% votes for, ...% votes against and ...% abstain from the total of votes expressed.

**CHAIRMAN OF THE OGM
ȘTEFAN DUMITRU**