



SIF BANAT-CRIȘANA

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ITEM 3 OF THE AGENDA

Approval of June 24, 2015 as the registration date (June 23, 2015 as ex-date) in accordance with the provisions of Article 238 paragraph (1) of Law no. 297/2004, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006.

Pursuant to art. 238 para. (1) of Law no. 297/2004 on the capital market, the general meeting of shareholders shall set the date of registration, which is the calendar date that serves to “the identification of the shareholders which shall benefit of dividends or other rights and which are subject to the effects of the decisions taken by the general shareholders meeting”, date that shall be subsequent to the date of the general shareholders meeting by at least 10 working days.

Art. 2 letter e) of CNVM Regulation no. 6 / 2009 on the exercise of certain rights of shareholders in general meetings of the companies, as amended and supplemented, defines the registration date as follows:

„registration date - calendar date set by the general meeting of shareholders, which serves to identify the shareholders who are to benefit from dividends or other rights and who are subject to the effects of the decisions of the general meeting of shareholders”.

Art. 2 letter f) of Regulation no. 6 / 2009 defines ex-date as follows as follows:

”ex-date - that date prior to the registration date, with a settlement cycle minus one day, starting with which the securities subject of the OGM resolutions are traded without comprising also the rights conferred by those respective resolutions.”

RESOLUTION SUBMITTED FOR THE APPROVAL OF OGM at **item 3** of the agenda – proposed by the Board of Directors

Approval of June 24, 2015 as the registration date and June 23, 2015 as ex-date, in accordance with the provisions of Article 238 paragraph (1) of Capital Market Law no. 297/2004, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006.