

To,

**FINANCIAL SUPERVISORY AUTHORITY**

FINANCIAL INSTRUMENTS AND INVESTMENTS SECTOR

**BUCHAREST STOCK EXCHANGE**

ANNOUNCEMENT

**Methods for the Measurement of Financial Assets**

**February 29, 2024, Arad** • As per the provisions of the ASF Regulation no. 10/2015 (article 19) and the Regulation (EU) no. 231/2013 (articles 69-70), Lion Capital informs the investors upon maintaining the valuation policies and methods applied to evaluate the financial assets in the company's portfolio presented on Company's website, [www.lion-capital.ro](http://www.lion-capital.ro), in the section *Portfolio Management* › *Net Asset* › *Methods for the Measurement of Lion Capital's Assets*.

Additional information on the valuation methods for Lion Capital's assets can also be consulted in Chapter 3 of the Rules of the Fund, a document available to investors on company's website in the Corporate Governance section, in the dedicated AIFRI subsection.

The changes in valuation policies and methods will be communicated to investors and the Financial Supervisory Authority (ASF), in accordance with the regulations in force.

Chairman and CEO

**Bogdan-Alexandru Drăgoi**

Compliance Officer, Eugen Cristea