



SIF BANAT-CRIȘANA

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CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017
on issuers of financial instruments and market operations

Report date: November 1, 2019

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Tax Identification Code **RO2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** | Number In ASF SIIRS Register **PJR09SIIR / 020002 / 02.02.2006** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 51,746,072.40** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

Transaction with SIF2 shares

SIF Banat-Crișana informs the investors that the registration of the share capital reduction by the issuer SIF Moldova (communicated by the said company by current report on 28.10.2019) lead to SIF Banat-Crișana exceeding the shareholding limit of 5% of the share capital of this issuer.

Observing this involuntary exceeding of the shareholding limit, SIF Banat-Crișana performed the necessary notifications, provided by Law no. 24/2017, Regulation no. 5/2018 and Instruction no. 6/2012, and also took the necessary measures that the stake held in SIF Moldova falls again within the legal limits.

On 31.10.2019 SIF Banat-Crișana carried out a transaction on the market, selling SIF2 shares, and following this the percentage of ownership will fall below the threshold of 5% of the share capital of SIF Moldova, in accordance with the provisions of Law no. 297/2004.

Chairman and CEO

Bogdan-Alexandru DRĂGOI

Compliance Officer,
Eugen Cristea