



SIF BANAT-CRIȘANA

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CURRENT REPORT

according to Regulation no. 5/2018
and Law no. 24/2017 on issuers of financial instruments and market operations

Report date: January 28, 2019

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Tax Identification Code **RO2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 51,746,072.40** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

Transaction regulated under art. 82 of Law 24/2017

SIF Banat-Crișana informs the shareholders about the acquisition of 7500 unlisted corporate bonds with a nominal value of 2000 Euro, issued by the company SIFI BH RETAIL S.A. Bucharest, a transaction regulated under the provisions of Article 82 of Law 24/2017.

The parties who have concluded the transaction	Date of conclusion and nature of the transaction	The description of the object of the transaction	The total value of the transaction	The mutual debts arising or related to the transaction	Established guarantees, stipulated penalties	Deadlines and payment arrangements
- SIFI BH RETAIL S.A. as the issuer - SIF Banat-Crișana S.A. as the underwriter	- January 23, 2019 - Bond Loan - Corporate Bond Subscription	Acquisition of 7500 corporate, nominative, dematerialized, non-guaranteed, non-convertible bonds with a nominal value of 2000 euro	15.000.000 euro	- Maturity of the loan: 2 years from the date of the issue; - Interest rate: 6%; - Coupon Payment: Annual	-	Maturity of the loan: 2 years from the date of the issue, with the possibility of early redemption

SIFI BH RETAIL S.A. was incorporated in the year 2014 and has SIF Imobiliare PLC, a SIF Banat-Crișana subsidiary, as its main shareholder, which holds 99.9% of the share capital.

Bogdan-Alexandru DRĂGOI

Chairman and CEO

Compliance Officer, Eugen Cristea