



SIF BANAT-CRIȘANA

ADDRESS CALEA VICTORIEI 35A ARAD 310158 ROMANIA • TEL +40257 304 438 • FAX +40257 250 165 • EMAIL SIFBC@SIF1.RO • INTERNET WWW.SIF1.RO

CURRENT REPORT

according to Regulation no. 1/2006 on issuers and operations with securities
and Law no. 24/2017 on issuers of financial instruments and market operations
Report date: August 30, 2017

Issuer **Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana)** | Registered office **35A Calea Victoriei, Arad 310158, Romania** | Phone **+40257 304 438** | Fax **+40257 250 165** | Webpage **www.sif1.ro** | Email **sifbc@sif1.ro** | Unique Registration Code at the Trade Register Office **2761040** | Trade Register Number **J02 / 1898 / 02.09.1992** | Number in ASF Register **PJR09SIIR/020002/02.02.2006** | Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** | Subscribed and paid-up share capital **RON 54,884,926.80** | Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB) Premium category (symbol: SIF1)**

Important event to be reported:

Resolution of the Ordinary General Meeting of Shareholders of August 30, 2017

SIF Banat-Crișana informs the investors that on August 30, 2017, at Company's headquarters in Arad, held the Ordinary General Meeting of the Shareholders ("OGM").

RESOLUTION No. 1 of the Ordinary General Meeting of Shareholders of 30.08.2017

The Ordinary General Meeting of SIF Banat-Crișana's Shareholders, with the direct participation, by representative or by correspondence of the shareholders holding 129,833,078 shares, representing 25.06% of the share capital,

With the Convening Notice for the OGM published in the Official Gazette of Romania, part. IV, no. 2643 of July 28, 2017, in the national newspaper Bursa no. 138 (5962) of July 28, 2017, in the local newspaper Jurnal Arădean no. 7878 of July 28, 2017, and posted on Company's website www.sif1.ro and on Bucharest Stock Exchange website,

With the required quorum and majority, provided by law and Company's Articles of Association, recorded in the minutes of the ordinary general meeting of shareholders, decides:

Art. 1. Approval of the consolidated financial statements for the year ended on December 31, 2016, prepared pursuant to Norm no. 39/2015 for the approval of the Accounting Regulations compliant with the International Financial Reporting Standards, applicable to entities authorized, regulated and supervised by the Financial Supervisory Authority of Financial Instruments and Investments Sector, based on the discussions and reports presented by the Board of Directors and the Financial Auditor, with 92.27% votes for, 7.73% votes against and 0.00% abstain from the total of 115,675,794 votes expressed.

Art. 2. Approval of September 19, 2017 as the registration date (September 18, 2017 as ex-date), in accordance with the provisions of Article 86 par. (1) of Law no. 24/2017, CNVM Regulation no. 6/2009 and CNVM Regulation no. 1/2006, with 100% votes for, 0% votes against and 0% abstain from the total of 115,675,794 votes expressed.

Bogdan-Alexandru DRĂGOI

Chairman and CEO

Internal Control, Eugen Cristea