

## ANNOUNCEMENT

on the amendment to the public tender offer of shares issued by SIF Banat-Crişana  
FSA Decision no. 1613 / 10.08.2016

Considering the Announcement referring to the Public Tender Offer of shares issued by SIF BANAT-CRIŞANA SA ("the Offer") at a price of 1.70 RON/share approved by FSA Decision no. 1499/27.07.2016 and FSA Decision no. 1613 / 10.08.2016 by which it was approved the increase of the number of shares subject to the Offer, we inform that **SIF Banat-Crişana intends to purchase through public offer a number of 30,849,268 shares issued by SIF Banat-Crişana, fully paid, which are not owned by the bidder, representing 5.6207% of the share capital as registered at the trade registry.**

The other provisions of the initial Announcement and of the Tender Offer Document remain unchanged.

*The approval of the Offer Document does not have the value of a guarantee, and does not represent another form of assessment of the Romanian Financial Supervisory Authority regarding the opportunity, the advantages or disadvantages, the profit or risks of any transactions concluded via the acceptance of this Public Offer, which is the object of this approval decision; the decision certifies only the compliance of this Offer Document with the legal requirements and the norms of application of the implementation of the Public Offer.*

Date: 09.08.2016

### **BIDDER**

**SIF BANAT-CRIŞANA S.A.**

Bogdan-Alexandru DRĂGOI  
Chairman and CEO

### **INTERMEDIARY**

**Raiffeisen Bank S.A.**

Dana-Mirela IONESCU  
Head of Investment Banking