



## SIF BANAT-CRIȘANA

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To,

### THE FINANCIAL SUPERVISORY AUTHORITY

INSTRUMENTS AND FINANCIAL INVESTMENT SECTOR

### BUCHAREST STOCK EXCHANGE – Regulated market

#### NOTIFICATION ON THE RESULTS OF THE PUBLIC TENDER OFFER

pursuant to Art. 71 of Regulation no. 1/2006 on issuers and operations with securities

Date of report: 29.08.2016

During 02.08.2016 - 23.08.2016 was carried out the public offer for the purchase of shares issued by SIF Banat-Crișana S.A., launched by SIF Banat-Crișana S.A.

Please consider below the results of this offer, presented pursuant to Annex no. 28 of Regulation no. 1/2006:

1. Name of the issuer:	<b>SIF Banat-Crișana S.A.</b>
2. Name of the tenderer:	<b>SIF Banat-Crișana S.A.</b>
3. Intermediary of the offer:	<b>Raiffeisen Bank S.A.</b>
4. Number of FSA Decision for the approval the Document of Tender Offer:	<b>FSA Decision for the approval of Tender Offer Document no. 1499 / 27.07.2016 and FSA Decision approving the amendment to the Tender Offer Document no. 1613/10.08.2016</b>
4. The period of the tender:	<b>02.08.2016 – 23.08.2016</b>
5. Number and the percentage represented by the securities deposited under the offer:	<b>141,704,171 shares, representing 25.82% of the subscribed share capital of the issuer</b>
6. The number of securities purchased and the total amount paid:	<b>30,849,268 shares representing RON 52,443,755.60</b>
7. Date and method of settlement of the transaction for the public offer:	<b>26.08.2016, through Depozitarul Central</b>
8. The percentage held by the tenderer in the wake of the conclusion of the tender:	<b>Following the closure of the tender, the tenderer owns 30,849,268 shares, representing 5,6207% of the social capital of the issuer</b>

#### TENDERER

**SIF BANAT-CRIȘANA S.A.**

**Bogdan-Alexandru DRĂGOI**

Chairman and CEO (General Director)

#### INTERMEDIARY

**RAIFFEISEN BANK S.A.**

**Dana-Mirela IONESCU**

Head of Investment Banking