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Press release

Consolidated Financial Statements for 2012 Fiscal Year

28 August 2013, Arad | Societatea de Investiții Financiare Banat-Crișana SA (SIF Banat-Crișana) informs the investors that the Consolidated Financial Statements for 2012 fiscal year, accompanied by the Board of Directors' Report, are available starting August 29, 2013, at Company's headquarters in Arad, Calea Victoriei 35A, Monday to Friday, between 9 am and 4 pm, and on Company's website **www.sif1.ro**, in the section *Investor Relations* > *Financials*.

The consolidated financial statements are prepared according to CNVM Order no. 12/2011 for the approval of Regulation no. 3/2011 regarding the Accounting Regulations compliant with the 7th Directive of the European Economic Communities applicable to entities authorized, regulated and supervised by CNVM and also with CNVM Decision no. 1176/15.09.2010 regarding the compulsoriness of financial investment companies, entities registered with in the category of Other Undertaking for Collective Investments (AOPC) with a diversified policy, to prepare and submit to CNVM the consolidated annual financial statements, in accordance with the International Financial Reporting Standards (IFRS) adopted by the European Union, within eight months after the end of the fiscal year.

Dragoș-George Bîlteanu

Chairman & CEO

Internal Control, Eugen Cristea