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CURRENT REPORT

according to Regulation no. 1/2006 on issuers and operations with securities and The Capital Market Law no. 297 / 2004

Report date: August 23, 2013

Issuer: Societatea de Investiții Financiare Banat-Crisana SA (SIF Banat-Crisana)

Registered office: **35 A Calea Victoriei, Arad, Romania**Phone | Fax: **+40257 234 473 | +40257 250 165**

Webpage: www.sif1.ro e-mail: sifbc@sif1.ro

Unique Registration Code with

The Trade Register Office: **2761040**

Incorporation number in

the Trade Register: J02 / 1898 / 02.09.1992
Registered number in CNVM Register: PJR09SIIR/020002/02.02.2006

Subscribed and paid-up share capital: RON 54,884,926.8

Regulated market on which

the issued securities are traded: **Bucharest Stock Exchange (BSE)**

Important event to be reported:

SIF Banat-Crişana informs the investors of its intention to cession to SIF Moldova the rights and obligations related to a stake representing 49.96% of the share capital of SAI Muntenia Invest SA.

The transfer will be completed after the Competition Council's decision and the endorsement of The Financial Supervisory Authority.

Dragos-George Bîlteanu

Chairman & CEO

through **Carmen DUMITRESCU**Deputy General Director

Internal Control Eugen Cristea